

**TEACHER  
HANDBOOK**

**2021 - 2022**

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Superintendent**



**Perry Township Schools  
6548 Orinoco Avenue  
Indianapolis, IN 46227**

This booklet is not to be construed as a contract of employment

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## **TEACHER EMPLOYMENT**

Perry Township Schools (the “District”) recognizes that it is vital to the successful operation of the District that positions created by the District be filled with highly qualified and competent teachers. The District shall approve the employment, assign the compensation and establish the term of employment for each teacher employed by the District. This handbook applies to all district teachers.

The District complies with all applicable federal laws including but not limited to: Title VII of the Civil Rights Act of 1964, as amended, Title IX of the Civil Rights Law passed as part of the Education Amendment of 1972, the Fair Labor Standards Act of 1938, the Occupational Safety and Health Act of 1970, American with Disabilities Act of 1990, as amended, the Family and Medical Leave Act of 1993, as amended, and the Health Insurance Portability and Accountability Act of 1996. Since the information, policies, and benefits described in the Teacher handbook are necessarily subject to change, teachers need to acknowledge revisions to the handbook that may occur. All such changes will be communicated through official notices, and employees need to understand that such revisions may supersede, modify, or eliminate existing policies. Only the Superintendent has the authority to implement revisions to the policies in the handbook.

The contract entered into between the District and a teacher shall be as required by law and consistent throughout the District.

The Superintendent or designee is authorized to prepare administrative guidelines for the recruitment and selection of all teachers.

## **DIVERSITY, EQUITY, AND INCLUSION**

The District is committed to creating a safe, supportive, and welcoming learning environment for all students and staff regardless of race, sex, religion, nationality, sexual identity, ability, or immigration status. We recognize the value and diversity that all staff, students, and families bring to the District and are committed to supporting an anti-racist culture free of racism, bias, and other forms of bigotry by:

- Providing a safe and welcoming place
- Promoting cultural diversity, and anti-racism ideals and practices
- Responding to areas of disproportionality to provide an inclusive and equitable learning environment
- Recruiting, retaining, and hiring staff who are committed to anti-racist ideals
- Supporting the enforcement of laws and policies that provide sanctions against racial and ethnic discrimination in education
- Supporting legislative reform
- Collaborating with policymakers, parents, the public regarding how they can best support conversations about racism and bigotry in our multilingual and multicultural society

## **NON-DISCRIMINATION, ANTI-HARASSMENT AND ANTI-BULLYING**

The District does not discriminate based on a protected class, including but not limited to sex, race, color, religion, national origin, ancestry, age, sexual orientation, gender identity, disability, or genetic information in the programs or activities which it operates or the employment therein. The District strictly adheres to all non-discrimination and anti-

harassment laws and does not tolerate acts of harassment or bullying. The HR Department is responsible for monitoring and ensuring compliance with non-discrimination, anti-harassment, and anti-bullying processes involving staff members.

If a teacher believes they have been discriminated against, they should notify their supervisor or the HR Department. Teachers should give thought to the following:

- The exact nature of the complaint, how they may have been discriminated against, and any persons they believe may be responsible
- The date, time, and place of the event
- The witnesses or persons who know the complaint
- Any available documentation or evidence that is relevant to the complaint
- The action that could be taken to resolve the complaint

Teachers who feel harassed, bullied, or discriminated against should contact HR, and HR will review the concerns. A Complaint Form for staff is available on the district website.

## **TEACHER ETHICS**

The proper performance of District business and an effective educational program requires the services of individuals of integrity, high ideals, and human understanding. To maintain and promote these essentials, the District expects all teachers to maintain high standards in their working relationships, provide professional leadership in the District and community, and in the performance of their duties, to:

- recognize basic dignities of all individuals with whom they interact in the performance of duties;
- represent their qualifications accurately;
- exercise due care to protect the mental and physical safety of students, colleagues, and subordinates;
- seek and apply the knowledge and skills appropriate to assigned responsibilities;
- keep in confidence legally-confidential information;
- ensure that their actions or those of another on their behalf are not made with the specific intent of advancing private economic interests;
- avoid accepting anything of value offered by another for the purpose of influencing judgment;
- refrain from using their position or public property, or permitting another person to use a teacher's position or public property for partisan political or religious purposes. (This will in no way limit constitutionally or legally protected rights as a citizen).

## **OUTSIDE ACTIVITIES OF TEACHERS**

Teachers should avoid situations in which their interests, activities, and associations conflict with the District's interests. If such conditions threaten a teacher's effectiveness within the District, the Superintendent or designee and/or District shall evaluate the impact of such interest, activity, or association upon the teacher's responsibilities.

Teachers may not dedicate work time to an outside interest or activity during scheduled work hours. All books, materials, devices, or products resulting from the paid work time and/or prescribed duties of a Teacher shall remain the District's property. The District shall retain all rights and privileges about the ownership thereof.

Teachers may not use District property or District time to solicit or accept customers for private enterprises.

Teachers may not engage in business transactions on behalf of private enterprises in which s/he may profit by their official position or authority or benefit financially from confidential information that the teacher has obtained or may obtain because of their position or authority.

Teachers may not campaign on District property during working hours on behalf of any political issue or candidate for local, state, or national office. The constitutional right to express political and other opinions as citizens is reserved for all teachers. When making comments or commentary on social media, teachers should emphasize that their views do not represent views of the District and that they are not speaking as a Perry Township District teacher.

Teachers should refrain from expressions that disrupt the efficient operation of the District and /or interfere with the maintenance of discipline by District officials.

## **ASSOCIATION RIGHTS AND RESPONSIBILITIES**

### **Membership:**

The District will send an annual notice in accordance with IC 20-29-5-6 ( c ) ( 3 ) to all members that informs the school employee of their right to resign from the organization at any time and cease deductions. The employee may not waive this right. The District will no longer deduct membership dues after the 2020-2021 school year deductions are collected.

### **Activities:**

The Association will be provided time, space, and tables and chairs during the new teacher orientation day to meet with the new teachers for membership enrollment.

### **Association Release:**

Association officers released to conduct Association business shall sign out of the building after making arrangements with the building principal or their designee for classroom coverage if needed.

- A. The Association President will receive two (2) periods each day to work on Association business.
- B. The Hoosier School Benefit Trust representative will receive one (1) period each day to work on Association business.
- C. A total of twenty-five (25) release days will be available for all additional association officers. Release days may be used in half-day or full-day increments.

### **Communications:**

- The Association shall have reasonable bulletin board space in the faculty lounge for its exclusive use in each school. The Association's sponsorship shall appear on all materials posted by the Association.
- Association announcements may be made on the school's intercom with the building principal's approval or designee. The principal or designee will make these intercom announcements. The building principal or designee will determine when the announcements are to be made.
- The Association is permitted access to teachers' mailboxes to distribute printed material; the Association's sponsorship shall appear on all print materials distributed through teachers' mailboxes. The Association may

access the District's electronic mail system, which the Association President or designees may use to transmit electronic mail to teachers' mailboxes.

- The Association shall be permitted to use the inter-school mail system provided that the District shall have no obligation to make special arrangements, incur extra expenses, or devote time beyond that required inter-school mailing normally and routinely instituted by the District

#### **Building Use:**

The Association shall use school buildings when arrangements for such use are made with the principal's prior approval. Any added costs over and above the building's normal operational costs, such as custodial costs, will be borne by the Association. No charge will be made for the Association's use of schoolrooms immediately before the beginning of the teacher day or immediately following the end of the teacher day.

#### **Equipment Use:**

The Association's officers and building representatives shall have reasonable use of building equipment.

### **TEACHING DAYS AND HOURS**

#### **School Year:**

The teaching contract year shall consist of one hundred eighty-three (183) days for all Perry Township Schools, as identified by the adopted calendar.

#### **School Day:**

- The regular school day's length is seven (7) hours and forty-five (45) minutes unless there is an identified situation that would require extended supervision of students or is extended due to professional responsibilities, as reasonably determined by the building principal.
- The teacher day may be adjusted according to a Superintendent's directive and/or School Board approval due to the make-up of required instructional days.
- According to statutory requirements, each teacher shall have one (1) thirty (30) minute duty-free period between the hours of 10:00 a.m. and 2:00 p.m. This time will be designated by the building principal and may be either the lunch or another designated period. Teachers may leave the building during the assigned duty-free period, as defined above, by signing out before departure and signing in upon return. The building principal is responsible for developing a simple, convenient procedure to ensure that the thirty (30) minute duty-free time is maintained.

#### **Flexible Work Hours for Teachers:**

Flexible work hours may be initiated by the Administrator(s) to meet students' instructional needs.

## **CONFLICT OF INTEREST AND NEPOTISM**

### **Conflict of Interest**

A conflict of interest occurs when a teacher knowingly or intentionally benefits financially from a contract with the District or a purchase made by the District. Teachers shall not engage in, nor have a financial interest in (directly or indirectly) any activity that conflicts or raises a reasonable question of conflict with their responsibilities to the District.

Any teacher who has reason to believe that they may have a conflict of interest is required to disclose the potential conflict annually on an electronic form available from HR.

A teacher who fails to disclose the conflict of interest may be subject to disciplinary action.

### **Nepotism**

Relatives of persons currently employed may be hired if they will not be working directly for or supervising a relative. A relative is defined as spouses, parents, grandparents, grandchildren, children, siblings (in-laws and step included). This policy may also apply to individuals who are not legally related but reside with or have an intimate or close personal relationship with another staff member in the District.

A teacher is expected to electronically disclose the relationship to HR to ensure the District adheres to the policy.

A teacher who fails to disclose the direct reporting relationship may be subject to disciplinary action.

## **SAFETY**

The maintenance of a safe work environment is the shared responsibility of the District and all employees from all levels. The District will take all reasonable steps to assure a safe environment and compliance with federal, state, and local safety regulations.

The District does not allow possession of a firearm inside its buildings (except by law enforcement personnel acting in their official capacity).

The District has installed video cameras in designated areas of the facilities, some vehicles, and grounds to enhance the security in and around all District-owned property.

All District-owned vehicles must be operated safely and responsibly following local, state, and federal regulations to encourage drivers' and passengers' safety and minimize physical damage to the vehicles. All District vehicle drivers must possess a valid driver's license from the state of Indiana. If an employee who drives a district vehicle has more than four (4) points on their license or is charged with a serious traffic offense, the employee is required to report this immediately (not more than 48 hours) to the Safety Manager.

If a teacher is required to drive a personal vehicle as part of their job duties, they must carry and maintain automobile liability and property damage coverage. A teacher's coverage is primary in the event of an accident. The District's policy will cover as long as the teacher is driving for District business, but only after personal limits of liability are exhausted. The District does not provide any form of Comprehensive or Collision coverage for a teacher's vehicle if in an accident.



## **USE OF EQUIPMENT AND VEHICLES**

Equipment and vehicles essential in accomplishing job duties are expensive and may be difficult to replace. When using District property, a teacher is expected to exercise care and follow all operating instructions, safety standards, and guidelines.

A teacher must notify their supervisor of any equipment, machine, tool, or vehicle that appears to be damaged, defective, or needed repair. Prompt reporting of damages, defects, and the need for repairs could prevent deterioration of equipment and possible injury to an employee or others. A teacher involved in an accident during work hours using work equipment may be required to take a fitness for duty exam. Employees are prohibited from using district-owned equipment or supplies for personal use without prior approval by the building supervisor. Following Internal Control processes, failure to report personal use of District equipment or supplies may be grounds for immediate discharge.

## **IDENTIFICATION BADGES**

Wearing an ID badge is mandatory at all times while working for the District. ID badges should be visible so all staff can be readily identified. The District will furnish an initial ID badge at its expense. If an employee loses an ID badge, they must report the loss immediately to the Perry Police Department due to the safety risk of potential unauthorized building access. A lost or damaged badge will necessitate an employee paying for a new badge at the employee's expense. Teachers who terminate employment with the District must return the teacher's ID badge and all keys no later than the last scheduled workday.

## **TOBACCO USE**

Tobacco cannot be consumed or used by a teacher while on district property. Tobacco includes any form of smoked tobacco products (i.e., cigarettes, cigars, pipes, electronic cigarettes, or vaping), applied to the gums (i.e., dipping, chewing tobacco, or snuff), and/or inhaled.

## **WORKERS' COMPENSATION**

The District provides workers' compensation insurance following Indiana's Workers' Compensation Act. Workers' compensation insurance generally offers limited benefits to eligible workers for work-related injury or illness that requires medical treatment. If a teacher sustains work-related injuries or illnesses, they must inform their supervisor immediately, no matter how minor. Prompt reporting to the teacher's supervisor is required. The supervisor should assist the teacher in completing the "Employee's Report of Accident/Injury" form at the time of injury, or the employee may not be eligible for compensation. All claims must be reported through the District's Human Resource office.

Benefits are generally available after a waiting period. Worker's compensation benefits will not be available for the first seven (7) calendar days unless the disability continues for longer than twenty-one (21) calendar days. Thus, the teacher may use sick, personal, and/or vacation leave for the first seven (7) calendar days off due to an injury on the job. Vacation or personal leave will not be used unless instructed by the teacher. If the teacher does not have adequate leave to cover the seven (7) calendar days, the teacher will have to be off work without pay.

Teachers who incur an injury at work must report to the prescribed provider for care and injury diagnosis. Failure to do so may cause the claim to be unpaid.

In the event a teacher is required to be absent due to an injury sustained as a result of an assault or battery which is determined to be compensable under workers' compensation laws while the teacher is appropriately discharging their

duties, the teacher shall receive the difference between the daily rate paid through worker's compensation and the teacher's daily rate for a period up to the number of days in the teacher's scheduled workdays for the school year and shall not be charged against the teacher's sick leave. The District may require an independent medical or psychological examination, at the District's expense, if there is a question about the teacher's condition at any time. The HR Department shall aid the teacher in filing all necessary forms for workers' compensation. A teacher must comply with the worker's compensation reporting provision to receive the benefits enumerated under it.

As promptly as the nature of the assault or battery allows, the teacher shall report to their supervisor all cases of assault or battery, whether injured or not, connected with their employment. The supervisor shall, in turn, promptly inform the HR department in writing with a copy of the report being given to the supervisor or building teacher.

The following location must be used (no personal physicians allowed under Workers' Compensation):

**Franciscan Working Well**  
747 E. County Line Road  
Greenwood, IN 46143  
Phone: 317-528-8009  
For injuries between 7 AM- 7 PM

**For injuries after hours, please contact HR at 317-407-3919 for guidance.**

For more information on Indiana Workers' Compensation, please visit the following link:

<https://www.in.gov/wcb/2382.htm>

## **RETURN TO WORK PROGRAM:**

The District has a Return to Work program to cover any teacher who cannot perform their regular work duties due to an injury incurred on the job. The essential concepts of this program are outlined below:

Our District's goal is to provide meaningful work activity to support teachers who temporarily become unable to perform all or portions of their regular work assignments due to work-related injury or illness. By providing temporary, alternate duty, or modified duty work activity, injured teachers remain an active and vital part of the District. Return to Work duties may be in the form of either changed responsibilities within the scope of a teacher's current position or other available alternate duties for which they may be qualified or through a reduced work-hours schedule.

If work is available, which meets the limitations/restrictions set forth by the attending physician, the teacher may be assigned transitional or modified duty work for a period of time, not to exceed 180 days. Alternate and/or modified work or light duty is a temporary program, and a teacher's eligibility in a temporary assignment will be based on medical documentation and continued recovery.

If a teacher cannot return to their position due to restrictions, the District will determine if a position is available that meets the new position pay rate restrictions. However, if a teacher can't return to work after 180 days, the teacher will be separated from service.

Worker's Compensation may run concurrently with Family Medical Leave.

## **Employee Procedures:**

All work-related injuries should always be reported immediately to the supervisor and no later than the end of the day in which the injury occurs. A teacher who fails to report an injury timely (no more than five (5) days after the date of injury) will be subject to the disciplinary process as the District must meet the Indiana “First Report of Injury” requirements.

An Indiana Workers’ Compensation First Report of Employee Injury/Illness form will be completed and submitted by HR after the Employee’s Report of Accident/Injury is sent to HR.

When medical treatment is sought, the teacher must advise the supervisor to ensure the provider is aware of the teacher seeking medical care for a potential workers’ comp injury. The supervisor will provide the locations of the District’s approved medical providers. The attending physician will complete a Return to Work Evaluation form, which must be returned to the supervisor and a copy sent to HR on the same day as the appointment. Specialists and personal physician visits will also require a Return to Work Evaluation form.

A teacher-approved for medical treatment will be paid for the date of the injury if unable to return to regular duty on the date of the injury. All follow-up care, including physical therapy appointments, should be scheduled outside the teacher’s regular work schedule and is not considered paid work time. If a teacher can only schedule appointments during the workday, the teacher should advise their supervisor for approval with prior supervisory approval.

Under the “Return to Work” program, temporary modified duty work may be available for up to 180 days (with frequent review) while temporarily unable to work in a teacher’s regular job capacity.

If the teacher is unable to return to their regular job but can perform alternate duty work, the District will maintain the teacher in the light-duty assignment (if available given the work restrictions) until the teacher reaches Maximum Medical Improvement (MMI) or will pay Temporary Total Disability (TTD) until such time frame if light duty is not available for a maximum 180 calendar days. If a teacher reaches the MMI, workers’ compensation ends, and there is no obligation to continue light duty if the teacher has permanent restrictions. If there is a position open and available that satisfies the permanent restrictions that the injured worker is qualified for, the injured worker will be considered for the new position at the pay rate for the new position. A teacher’s failure to accept the new position may result in the teacher not being eligible for full benefits under the worker’s comp program, resulting in disqualification for certain benefits or separation from employment.

If the teacher cannot return to work at the end of 180 days, the teacher will be eligible for Long Term Disability (LTD). When a teacher transitions to LTD, the employment relationship is separated. If the teacher can return to work later, the teacher must apply for an open position as an external candidate.

If a teacher can never return to their previous position, the teacher may ask for reassignment to a different position as a “reasonable accommodation of last resort” under the ADA. The District will attempt to accommodate the teacher with an existing vacant position but will not be obligated to create a new position for the teacher.

Additional information may be obtained by contacting the HR Department or Employee Safety Manager. Workers’ Compensation may run concurrently with Family Medical Leave.

## EMERGENCY CONDITIONS

Emergency conditions such as severe weather, flood, or fire can disrupt operations and interfere with work schedules. Extreme circumstances may require unusual procedures to be followed to ensure student and staff safety. A teacher is expected to use their best judgment if adverse weather creates extreme travel hazards commuting to and from the workplace. Teachers should not endanger themselves nor ignore the statement of local law enforcement officials about traveling during adverse weather. Teachers should make every effort to come to work and notify their supervisor if they cannot get to the worksite. The following is a list of essential personnel that may be required to report in case of an emergency condition. Staff are responsible for ensuring contact information is up to date for proper notification during an emergency. The appropriate department head will advise essential personnel by position if they are required to report.

- Superintendent
- Associate Superintendent
- Chief Technology Officer

### **Transportation**

- Director of Transportation
- Transportation Coordinator
- Special Services Coordinator
- Fleet Supervisor
- Fleet Assistant Supervisor
- Mechanics

### **Facilities and Maintenance**

- Head Custodians
- Head and Assistant Grounds Staff
- Grounds Staff at SMS/PMMS, SHS/PMHS
- Mechanical Systems Service at SHS/PMHS
- Maintenance Personnel
- Director of Facilities
- Supervisor of Mechanical Systems
- Supervisor of Custodial Services

## MANDATORY TRAINING EXPECTATIONS

Employees whose job competencies require them to attend mandatory training classes must attend or complete the training classes no later than the expiration date of the course. If there are extenuating circumstances (approved FMLA or death in the family) that preclude a teacher from completing the training within the required time frame, the teacher must provide a written explanation to the supervisor, who will forward to HR. A teacher who fails to complete mandatory training by the due date may be suspended without pay until training has been completed and may be required to take the training on their own time and at their own expense. A teacher on approved leave will have up to thirty (30) days after returning from leave to complete the mandatory training that expired during the teacher's approved time off.

## **PAYROLL DEDUCTIONS**

The District deducts the following from teacher's paychecks: Federal Withholding Tax, State Adjusted Gross Income Tax, Social Security and Medicare, and County Option Tax according to law. If the eligible teacher chooses to apply to participate in any of the below programs<sup>1</sup>, the District will deduct designated amounts from a teacher's paycheck. The District requires all staff to participate in Direct Deposit.

1. Health Insurance
2. Dental Insurance
3. Vision Insurance
4. Flexible Spending Account (Medical and Dependent Care)
5. Group Term Life Insurance and Accidental Death and Dismemberment
6. Health Savings Account (with HDHP only)
7. Tax-Deferred Annuity Program
8. PERF/TRF Employee Contributions (paid by District)
9. Voluntary Insurance Deductions (AFLAC, Sun Life, and Short-Term Disability)
10. Perry Township Education Foundation
11. United Way Contributions

## **HEALTH, DENTAL, AND VISION INSURANCE ELIGIBILITY, AND EFFECTIVE DATES**

All new teachers shall become eligible to participate in the insurance plans currently offered on the first of the month following thirty (30) days of continuous employment. The teacher must complete enrollment through the online enrollment portal within thirty (30) days of the eligibility date. Teachers are paid in twenty-six (26) bi-weekly, consecutive payments. Most deductions are on a 24-pay period basis.

The benefits will be immediately discontinued when a teacher dies or is released from a contract for any reason. If a teacher resigns, coverage will continue until the end of the month in which the teacher is paid the remaining contract salary and vacation leave payout, if applicable. If a teacher fulfills the school year contract, benefits (other than disability insurance) end on August 31<sup>st</sup> of the school year. It will be the responsibility of the resigning teacher to arrange with the insurance carrier(s) if continuous coverage is desired past the contractual period with the District.

Every fall, the District will offer an open enrollment opportunity. During the annual open enrollment period, teachers may elect to add/drop/change coverage, add or delete eligible dependents or change the current health, dental, vision, and voluntary benefit options. Changes made during the open enrollment period will be effective on January 1. Changes outside of open enrollment are prohibited unless a Qualifying Life Event occurs.

A Qualifying Life Event or change in family or personal status shall be defined as a change in marital status, a change in employment status of either the teacher or the teacher's spouse, loss of coverage, or a change in family size. Teachers shall have thirty-one (31) days from the date of the Qualifying Life Event to request coverage under the Plan. If coverage is not requested during the thirty-one (31) day period, the teacher must wait until the next annual open enrollment

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<sup>1</sup> This invitation to inquire allows eligible full-time teachers an opportunity to inquire further about the insurance currently offered and is limited to a brief description of the loss for which benefits may be payable. The policies have exclusions, limitations, reduction of benefits, and terms under which the policy may be continued in force or discontinued. When a range of benefits levels is present, the insured will only receive the coverage written in the contract selected and issued. The policies contain waiting, elimination, probationary, and similar time periods before coverage begins and when benefits may be payable for losses. Certain losses are not covered if the cause of the loss is traceable to a condition existing prior to the coverage effective date. For costs and complete details of coverage, contact the HR department or the insurance company for a sample contract.

period or next Qualifying Life Event, whichever occurs first. Deduction schedules, workdays, and hours determine teacher deductions for health insurance and rates.

The District has a spousal carve-out provision for the health insurance plan following the Hoosier School Benefit Trust guidelines.

## **ADDITIONAL BENEFITS OFFERED:**

### **EMPLOYEE ASSISTANCE PROGRAM (EAP)**

The EAP offers short-term counseling to employees and anyone who lives in their household. The EAP has numerous locations and can direct you to the office most convenient for you. An EAP counselor can also be reached by phone 24 hours a day. The EAP is confidential, and services are provided at no charge to you. The phone number to contact the EAP is 1-800-543-4158 or 317-621-7742.

### **DENTAL INSURANCE**

Dental insurance is available to employees and their eligible dependents. There are two dental plans available; basic and enhanced. Information regarding the dental plans is available in the Benefits Portal.

### **HEALTH INSURANCE**

Health insurance is available to eligible employees and their eligible dependents. There are two types of plans available; Traditional PPO and HDHP (high deductible health plan). Information regarding the health insurance plans is available in the Benefits Portal.

### **HEALTH SAVINGS ACCOUNT (HSA)**

A Health Savings Account is available to eligible employees who participate in a high deductible health plan (HDHP). Information regarding the HSA is available in the Benefits Portal.

### **LONG TERM DISABILITY (LTD)**

The district pays the premium for Long Term Disability insurance for eligible employees. An eligible employee is automatically enrolled on the first of the month following thirty (30) days of employment. The benefit terminates at the end of the month of employment. The waiting period for LTD is ninety (90) days.

### **MANDATORY PAYROLL FORMS**

For an employee to receive pay, they must complete a W-4 form for federal and a WH-4 for state income taxes. Employees shall submit the electronic documents before the first day of employment and update when any information on these forms change.

### **INDIANA PUBLIC RETIREMENT SYSTEM (INPRS)**

### **PUBLIC EMPLOYEES RETIREMENT FUND (PERF)**

Non-certified staff are required to join the Public Employees' Retirement Fund. The District contributes the teacher's required contribution of three percent (3%) of their gross earnings to this retirement program, and the employer contributes a statutory amount. Vesting in District contributions occurs after ten (10) years of INPRS service. A teacher is always 100% vested in their contributions. Visit the INPRS website at [www.inprs.in.gov](http://www.inprs.in.gov) for details.

### **TEACHERS RETIREMENT FUND (TRF)**

Certified teachers are required to join the Teachers' Retirement Fund. The District contributes the teacher's required contribution of three percent (3%) of their gross earnings to this retirement program, and the employer contributes a statutory amount. Vesting in District contributions occurs after ten (10) years of INPRS service. A teacher is always 100% vested in their contributions. Visit the INPRS website at [www.inprs.in.gov](http://www.inprs.in.gov) for details.

### **TERM LIFE INSURANCE**

All eligible employees will be enrolled on the 1st of the month following thirty (30) days of continuous employment. The District pays the total cost for the life insurance plan for eligible employees. The term life insurance coverage amount is \$100,000 and offers an Accidental Death and Dismemberment benefit. Beneficiaries for the life insurance plan should be reviewed and updated annually in the benefit portal.

### **VOLUNTARY BENEFIT PROGRAMS:**

#### **AFLAC SUPPLEMENTAL INSURANCE POLICIES**

Various supplemental insurance policies are available to eligible employees and their eligible dependents. The employee pays 100% of the premium. Employees may apply during the annual open enrollment period.

#### **FLEXIBLE SPENDING ACCOUNT (FSA)**

The employer has established a Flexible Spending Account Program. This program is intended to qualify as a "Cafeteria Plan" within the meaning of Section 125 of the Internal Revenue Code and any other applicable provision of law. Information regarding the FSA plan is available in the Benefits Portal.

#### **PERRY TOWNSHIP EDUCATION FOUNDATION (PTEF)**

Payroll deduction will be available for employees desiring to contribute to the Perry Township Education Foundation. The PTEF is a grant-making organization that raises funds to support innovative and creative programs to enhance learning throughout Perry Township Schools.

#### **SHORT TERM DISABILITY (STD)**

The District offers payroll deductions for a short-term disability program. The eligible employee pays 100% of the premium. Information regarding the STD plan is available in the Benefits Portal.

## **TAX DEFERRED ANNUITIES**

Eligible employees may participate in one of the employer's 403(b) and/or 457(b) retirement plans but must use one of the district's approved vendors. Participation in the plan and plan deduction changes may be done at any time of the year. Information regarding the retirement plan options is available in the Benefits Portal.

## **VISION INSURANCE**

Vision insurance is available to eligible employees and their eligible dependents. The eligible employee pays 100% of the premium. Information regarding the vision plan is available in the Benefits Portal.

## **VOLUNTARY LIFE INSURANCE**

An eligible teacher shall have the option to apply for coverage under a supplemental term life insurance contract. The teacher will pay 100% of the premium for any approved amounts. The minimum coverage amount is \$10,000, eligible teachers can apply for additional increments of \$1,000, and the maximum is the lesser of five times the eligible teacher's base salary up to \$500,000. Supplemental coverage above \$200,000 is subject to evidence of insurability, as approved by the carrier. An eligible dependent may be covered for no more than 50% of the eligible teacher's benefit amount, and amounts above \$30,000 are subject to evidence of insurability.

This policy is convertible and portable after employment ends (retirement or separation) by applying and paying premium timely to the insurance company. Exclusions apply. Information regarding the supplemental life insurance program is available in the Benefits Portal.

## **UNITED WAY**

Payroll deduction will be available for teachers desiring to contribute to United Way.

## **MASTER'S DEGREE SUPPLEMENTAL PAY**

The law allows districts to provide supplemental pay for teachers awarded a Master's degree in their content area from an accredited educational institution after September 2014 and teach in the content area.

A teacher who intends to qualify for the Master's degree supplemental pay will complete an "Intent for Master's Degree" on an electric form. The degree and content area are approved before the teacher enrolls in school.

A teacher will present official transcripts, and evidence of a completed Master's degree on an electronic form and routed to the building principal, Assistant Superintendent, Human Resources, and Payroll for payment processing.

Beginning July 1, 2016, qualifying teachers will receive supplemental pay in the amount of \$5000 annually to obtain a Master's degree in their content area and teach in that content area for Perry Township Schools if the evidence is submitted no later than September 15<sup>th</sup>. Half-year pay (\$2,500) will be awarded if the evidence is completed by January 15<sup>th</sup> of each year. If a teacher is involuntarily removed from a content area in which they currently receive Master's degree supplemental pay, the supplemental pay will continue to be paid.



Current Master's degree teachers who obtain a second Master's degree in a content area will qualify for the supplemental pay.

The supplemental pay will be paid out in 26 pays or equal amounts according to the payroll calendar.

## **ABSENCE**

A teacher shall report their absence in the manner prescribed by the building principal or designee. When reporting the absence, the teacher shall indicate whether the day of absence is to be recorded as a personal day, a sick day, a family illness day, a professional leave day, a teacher visitation day, a bereavement leave day, or as an Association leave day.

## **LEAVES**

Notwithstanding the below guidelines regarding the various types of unpaid leave, the District will require teachers to use all but five (5) days of paid time off concurrently when taking leave time. The five (5) reserved days may be any combination of personal or sick leave at the teacher's discretion. A teacher who exhausts FMLA and/or ADA leave time is responsible for 100% of insurance premiums at the end of the FMLA and/or ADA leave.

A teacher granted a leave of absence beyond that to which the Teacher is entitled under the Family Medical Leave Act, ADA Leave or a Leave of Absence for Advanced Study, as applicable can choose to maintain, at the teacher's sole expense (paying the total premium), all insurance benefits in which they are enrolled at the time of the request for additional approved leave.

If a teacher is in an unpaid status while on leave when new balances are added, the paid time (sick and personal time) will not be added until the teacher returns to active employment. All paid time will be prorated upon the return to work date. Paid time will not accrue while the teacher is on leave in an unpaid status.

Teachers should request time off in half-day or full-day increments.

## **BEREAVEMENT LEAVE**

Bereavement leave will be granted without loss of compensation and will not be charged against sick leave. These days do not accumulate from year to year. Bereavement leave may be taken following the death of a specified relative listed below and/or to attend the funeral of a specified relative listed below. All bereavement leave must be taken within ten (10) calendar days of the date of death and do not have to be consecutive days (if HR is notified in advance and prior permission is obtained within ten (10) days of the death in the family – i.e., a memorial service scheduled at a predetermined date in the future) and cannot exceed the total listed below for the death of a particular specified relative. When returning from bereavement leave, a teacher is expected to provide an obituary for inclusion in the personnel file for payment documentation for bereavement leave.

When there is a death in the immediate family, up to five (5) days of bereavement leave may be granted. Immediate family in this section includes spouse, domestic partner (with supporting documentation on file in HR), child, grandchild, parent, grandparent, sibling, father-in-law, mother-in-law, son-in-law, daughter-in-law, brother-in-law, sister-in-law, and a relative or legal dependent living with the teacher.

Bereavement leave for the death of a relative by marriage or through co-parenthood beyond those listed above, including teacher's children's grandparents, shall be granted not to exceed two (2) days. Bereavement leave for the death of an aunt, uncle, niece, nephew, or cousin related either within the family or by marriage shall be granted for one (1) day.

Under extenuating circumstances, arrangements for additional bereavement leave, especially in cases in which extensive travel is required, may be approved upon written request to the HR Director with final approval by the Superintendent. The teacher should request any additional bereavement leave time before the actual leave time is taken. The additional time will be charged against the teacher's available sick leave.

## **EDUCATIONAL LEAVE FOR ADVANCED STUDY**

A teacher who has at least five (5) years of experience in the District and is currently rated as Highly Effective or Effective may be granted a leave without compensation to do advanced study. This leave will be governed by the following policies if possible within the framework of the adopted yearly budget:

1. No more than two (2) such leaves will be available in any one school year for the entire teaching staff.
2. The applicant must have at least five (5) years of continuous employment with the District.
3. The maximum length of leave will be one (1) year. Pay and benefit contributions from the District will continue during the leave, provided the teacher timely pays 100% of their portion of the premium during the leave.
4. The teacher must present a written, detailed proposal for study or research for approval by the Superintendent or designee. This proposal must be submitted and approved by the Superintendent or designee by January 1 of the school year proceeding the year of leave. The Superintendent or designee will then make their recommendation to the School Board, who will act upon that recommendation by February 1 of that year. The leave will be available only for full-time study or research programs, which offer potential benefits to both the individual and the District's educational program.
5. The proposed study must be beyond an earned master's degree.
6. There will be a commitment for the staff member to return to the District for one (1) year.
7. Upon completing the leave, the teacher will be assigned to a position of similar nature, seniority, status, and salary as determined by the administration.
8. A teacher returning from leave will have paid time reinstated; however, the time will be prorated for returning after the new school year.

## **FAMILY ILLNESS LEAVE**

Teachers are eligible for family illness leave. This leave will be subtracted from the teacher's accumulated sick leave. Teachers may take up to ten (10) family illness days per school year (if available in sick leave balance) for an illness of an immediate family member. The immediate family in this section includes any relative or dependent living within the household of the teacher. Also included are spouse, domestic partner (with supporting documentation in HR), child, father, mother, sibling, daughter-in-law, son-in-law, father-in-law, mother-in-law, brother-in-law, sister-in-law, grandparents, grandchild living within or outside the household of the teacher. Supervisors may grant this leave as unpaid if the teacher has no accumulated sick leave time.

A teacher may request the HR Director with final approval from the Superintendent for family illness leave more than ten (10) days where the illness constitutes a serious health condition under the Family Medical Leave Act. Family leave granted by the Superintendent shall be deducted from the teacher's available accumulated sick leave time.

## **PERSONAL LEAVE**

Teachers shall use personal leave to conduct business that cannot otherwise be accomplished during non-working hours. Unused personal leave time will transfer to accumulated sick time after the first pay period following the first pay date in July. Teachers are granted five (5) Personal Leave Days per year. Personal leave is not paid out when a teacher retires or leaves employment; however, if the contract days are fulfilled at the end of the contract year, personal days will convert to sick days for transfer or, if eligible, pay out per the retirement policy.

## **SICK LEAVE**

Each teacher shall be entitled to be absent from work because of illness. Ten (10) Sick leave days are granted annually at the beginning of each school year and are prorated if a teacher begins employment after the school year. Unused personal business leave will be transferred each year to the sick leave accumulation. Sick leave may accumulate to an unlimited maximum but is not paid out when a teacher retires or leaves employment.

### **Sick Leave Transfer from Other School Districts:**

Teachers transferring into the District for the first time who have accumulated sick leave will transfer up to 50 days of the accumulated sick leave to this District immediately upon written verification from the prior district. Five (5) sick leave days will be granted each year thereafter.

## **MILITARY LEAVE**

In the absence of a military draft, the military leave will be available to a teacher who is required to fulfill an annual tour of military reserve training duty (short-term military leave defined as leaves not exceeding fifteen (15) consecutive or nonconsecutive working days in any calendar year). For a teacher on short-term military leave, the district will make up the difference between the teacher's regular pay and military pay rate if the military pay is less than the regular pay for the period involved. The teacher must present proof of military pay for the district to reconcile the difference. A teacher on short-term military leave must return to work on the first regularly scheduled shift after the training, allowing for reasonable travel time.

In addition, a teacher who enlists for a tour of military duty or is required to serve as defined as long-term military leave, greater than fifteen (15) days leave, will be entitled to only such reinstatement rights as required by law. Procedures regarding leave without pay and separation from service to understand reemployment rights will be required unless mandated differently by federal law.

For additional information regarding military leave, visit the website:

[https://www.dol.gov/vets/programs/userra/userra\\_fs.htm](https://www.dol.gov/vets/programs/userra/userra_fs.htm)

## **PREGNANCY LEAVE**

The District will grant leave to a pregnant teacher as outlined in this section.

1. A pregnant teacher may continue in active employment as late into the pregnancy as the teacher desires if they can fulfill the requirements of their position.
2. A pregnant teacher may use available sick leave time for any medically related absences during the pregnancy.
3. A non-substitute teacher who is pregnant is entitled to a leave of absence any time between the commencement of their pregnancy and the child's birth, provided documentation for time off is supported by FMLA or ADA rules guidelines. Such leave, except in the case of medical necessity, will be unpaid leave. Such requests should be made at least thirty (30) days before the date on which the teacher desires to start their

leave and include the leave length. In case of a medical emergency caused by the pregnancy, the teacher shall be granted a leave immediately upon their request and certification of the emergency from an attending physician.

4. A teacher granted such a leave will be returned to the same assignment or comparable and equal in pay and benefits as determined by the administration.
5. Upon the child's birth, a teacher on pregnancy leave is entitled to maternity leave and maternity benefits as outlined in the Maternity Leave section.
6. The leave will be consistent with and shall not interfere with any teacher's rights under the Family Medical Leave Act (FMLA).

The following policy provisions are to support mothers who want to express breast milk at work.

- Departments are to provide a location, to the extent reasonably possible, where a teacher can express breast milk in private. The location can be a room designated just for this purpose, the teacher's private office, a private office not in use, or any area other than a bathroom where the teacher can have privacy from others.
- Departments are to ensure, to the extent reasonably possible, the availability of cold storage space. The teacher may provide her own portable cold storage device or access a refrigerator located in the department or building.
- The time needed to express milk is paid time and should be reasonable, given student oversight or needs. The expectation is that the teacher can express milk during meal breaks. If additional time is needed, supervisors are encouraged to grant reasonable, flexible scheduling to accommodate the need.

## **MATERNITY LEAVE AND MATERNITY BENEFITS:**

**Maternity leave** (utilizing sick leave or unpaid time off) and **maternity benefit** (paid time off) for those with a regular work schedule (non-substitute) will be defined as follows:

1. Upon the birth of a child, the mother, a teacher, shall be granted ten (10) consecutive paid days of **maternity benefit**. These days will not be charged against the teacher's available sick leave and shall commence on the first workday following the child's birth.
2. **Maternity leave** utilizes the teacher's available sick leave time after the ten (10) paid days described in section one (1). **Maternity leave** using paid time will not extend beyond eight (8) consecutive weeks following the day after the child's birth. A teacher must use paid time (except saving up to five (5) paid leave days) before going into an unpaid leave time.
3. If the teacher is medically disabled, as verified by a physician's statement, beyond the eight (8) weeks, the teacher may use more of their available sick leave time to cover the period of the disability.
4. Uncompensated leave may continue for up to one (1) year following the birth of the child. The teacher granted such leave shall have the option to apply and pay 100% of the premium to maintain current insurance in which the teacher was enrolled at the time of the request. A teacher on uncompensated leave must return within one (1) year following the child's birth.\* The return date may be adjusted beyond the child's first birthday to the first day of the next grading period.

The teacher's supervisor and HR must approve a request for uncompensated (extended) maternity leave over and above medical leave approval (but not to exceed (1) year following the birth of the child). The teacher must complete an extended maternity leave request form and provide it to their supervisor before the end of approved medical leave.

\*This leave will be consistent with and shall not interfere with any rights a teacher may have under the FMLA.

## **PATERNITY LEAVE AND PATERNITY BENEFIT**

**Paternity leave** (utilizing sick leave or unpaid time off) and **paternity benefit** (paid time off) for those with a regular work schedule (non-substitute) will be defined as follows:

1. Upon the child's birth, the parent who is a teacher shall be granted ten (10) consecutive paid days of **paternity benefit**. This leave will not be charged against the teacher's available sick leave and shall commence on the first workday following the child's birth.
2. Uncompensated **paternity leave** may continue for up to one (1) year following the child's birth. The teacher granted such leave shall have the option to apply and pay 100% of the premium to maintain the current insurance in which he was enrolled at the time of the request. A teacher on uncompensated leave must return within one (1) year following the child's birth.\*

\*This leave will be consistent with and shall not interfere with any rights a teacher may have under the FMLA.

## **ADOPTION LEAVE AND ADOPTION BENEFIT**

**Adoption leave** (utilizing sick leave or unpaid time off) and **adoption benefit** (paid time off) for those with a regular work schedule will be defined as follows:

1. Upon the child's placement, the parent(s) who is a teacher shall be granted ten (10) consecutive paid days of **adoption benefit**. This leave will not be charged against the teacher's available sick leave and shall commence on the first workday following the child's placement.
2. **Adoption leave** utilizes the teacher's available sick leave time. **Adoption leave** may not extend beyond eight (8) consecutive weeks following the placement of the child. During adoption leave, the teacher must use paid time before going into an unpaid leave time.

If both parents of the adopted child are teachers of the District, both parents may qualify for the adoption benefit. However, only one parent may use the paid adoption leave.

3. Uncompensated leave may continue for up to one (1) year following the placement of the child. The teacher granted such leave shall have the option to apply and pay 100% of the premium to maintain current insurance in which the teacher was enrolled at the time of the request. A teacher on uncompensated leave must return within one (1) year following the child's placement.\* The return date may be adjusted beyond one (1) year to the first day of the next grading period.

\*This leave shall be consistent with and shall not interfere with any rights the teacher may have under the FMLA.

## **FAMILY AND MEDICAL LEAVE**

The District will allow eligible teachers to take leave for the following qualifying events in accordance with the Family and Medical Leave Act ("FMLA") of 1993, as amended. 29 CFR §825.100(a):

1. Up to 12 workweeks of leave in a 12-month period for the following qualifying events:
  - a. Birth of a child;
  - b. Placement of a child for adoption or foster care;
  - c. For the care of a spouse, child, or parent who has a serious health condition;
  - d. The serious health condition of the teacher prevents the teacher from performing the essential job functions of their job;
  - e. Because of a qualifying exigency arising out of the fact that the teacher's spouse, child, or parent is on covered active duty or called to covered active duty 29 CFR §825.200; or
2. Up to 26 workweeks in a single 12-month period to care for a covered service member with a serious injury or illness. 29 CFR § 825.127

The District is prohibited from interfering with exercise of rights under the FMLA and retaliating against individuals for the use of FMLA leave.

When a teacher exhausts the limit of FMLA leave days, they will be responsible for the full cost of insurance premiums at the end of the month of the leave.

### **Limits on Leave**

#### **1. Generally**

Under no circumstances can the amount of leave taken during a 12-month period exceed 12 workweeks unless the leave is to care for a covered service member (see Section XI).

#### **2. Parenting Leave for a Newborn, Adopted, or Foster Child**

A husband and wife who are eligible for FMLA and are both employed by the District are limited to a combined total of 12 weeks of leave during any 12-month period if the leave is taken to care for teachers' newborn, adopted, or foster child. Parenting leave for a newborn, adopted, or foster child cannot be taken intermittently or on a reduced schedule without the approval of the District. 29 CFR §825.202(c)

Eligible teachers may take FMLA leave before the actual placement or adoption of a child if an absence from work is required for the placement or foster care to proceed. Permissible absences include, but are not limited to, the teacher attending a required counseling session, appearing in court, consulting with their attorney or the doctor(s) representing the birth parent submitting to physical examinations, or traveling to another country to complete an adoption.

### **Definitions Applicable to All FMLA Leave**

1. **"1250 hours of work"** means actual work hours and does not include holidays, time spent in paid or unpaid leave, vacation leave, sick leave, or personal leave, compensatory time off, time spent receiving benefits under the Long-Term Disability Plan or time during the elimination period prior to receiving benefits under the Disability Plan. In determining whether a veteran meets this requirement, the hours that were actually worked for the District should be combined with the hours that would have been worked during the twelve months prior to the start of FMLA leave but for the military service. The District has the burden to demonstrate through documentation or other means, that a full-time teacher for whom the District generally does not keep accurate records of hours has not worked the requisite 1250 hours to be eligible for FMLA leave. 29 CFR §825.110(c)(1) &

(2)

2. **"12-month period"** means a "rolling" 12-month period. Thus, in determining the amount of FMLA leave available to a particular teacher the District will subtract the leave taken by the teacher during the immediately preceding 12 months from the 12 weeks of FMLA qualified leave granted to the Eligible Teacher.
3. **"Child"** (i.e., son or daughter) means a biological, adopted, or foster child, a stepchild, a legal ward, or a child of a person standing in loco parentis, who is either under age eighteen (18), or age eighteen (18) or older and "incapable of self-care" because of a mental or physical disability, at the time the FMLA leave is to commence. 29 CFR 825.122(d)
4. **"Eligible Teacher"** means a teacher who has:
  - a. Been employed by the District for at least twelve (12) months;
  - b. The 12 months may be consecutive or non-consecutive employment with the District as long as there is a combined total of twelve (12) months. 29 CFR §825.110(b)
  - c. Worked at least 1250 hours in the twelve-month period immediately preceding the need for family-medical leave; and
  - d. Not exhausted their allotment of the family-medical leave in the applicable time period. 29 CFR §825.110.
5. **"Incapacity"** means inability to work, attend District events or perform other regular daily activities due to the serious health condition, treatment thereof, or recovery therefrom. 29 CFR §825.113(b)
6. **"Instructional Teachers"** are those District teachers whose principal function is to teach and instruct students in class, a small group, or an individual setting. The term includes not only teachers, but also athletic coaches, driving instructors, and special education assistants such as signers for hearing impaired. It does not include teacher assistants or aides, counselors, psychologist, or curriculum specialists. 29 CFR §825.600(c)
7. **"Intermittent Leave"** means FMLA leave taken in separate blocks of time due to a single qualifying reason. 29 CFR §825.202
8. **"Health Care Provider"** means one of the following persons who may complete a Certification for Health Care Provider form and certify a serious health condition:
  - a. doctors of medicine or osteopathy authorized to practice medicine or surgery (as appropriate) by the State in which the doctor practices;
  - b. podiatrists, dentists, clinical psychologists, optometrists, and chiropractors (limited to treatment consisting of manual manipulation of the spine to correct a subluxation as demonstrated by X-ray to exist) authorized to practice in the State and performing within the scope of their practice under State law;
  - c. nurse practitioners, nurse-midwives, clinical social workers, and physician's assistants authorized to practice under State law and performing within the scope of their practice as defined under State law;
  - d. Christian Science practitioners listed with the First Church of Christ, Scientist in Boston, Massachusetts;
  - e. any health care provider recognized by the District or the District's group health plan's benefit manager; and a health care provider listed above who practices in a country other than the United States and who is authorized to practice under the laws of that country. 29 CFR §825.125
9. **"Parent"** means a biological, adoptive, or foster parent or an individual who had day-to-day responsibility for care and support of the teacher when the teacher was a child as defined above. In-laws do not qualify. 29 CFR §825.122

10. **“Reduced Schedule”** means a leave schedule that reduces a teacher’s usual number of working hours per workweek or hours per workday for a period of time. 29 CFR §825.202
11. **“Serious health condition”** means an illness, injury, impairment, or physical or mental condition that involves one of the following:
- a. Hospital Care 29 CFR §825.114  
Inpatient care (i.e., an overnight stay) in a hospital, hospice, or residential medical care facility, including any period of incapacity or subsequent treatment in connection with or consequent to such inpatient care.
  - b. Incapacity Plus Continuing Treatment 29 CFR §825.115(a)  
A period of incapacity of more than three (3) consecutive calendar days that also involves in-person treatment by a health care provider on at least one occasion within seven (7) days of the beginning of the incapacity which results in a regimen of continuing treatment under the supervision of the health care provider involving either (a) additional visit(s) required by the health care provider within thirty (30) days of the beginning of the incapacity; or (b) the prescription of medications, therapy requiring special equipment, or other treatment that can only be initiated on orders of a health care provider.
  - c. Pregnancy 29 CFR §825.115(b)  
Any period of incapacity due to pregnancy or for prenatal care.
  - d. Chronic Conditions Requiring Treatments 29 CFR §825.115(c)  
A chronic condition which:
    - i. Requires at least two (2) visits annually for treatment by a health care provider, or by a nurse or physician’s assistant under direct supervision of a health care provider;
    - ii. Continues over an extended period of time (including recurring episodes of a single underlying condition); and
    - iii. May cause episodic rather than a continuing period of incapacity (e.g., asthma, diabetes, epilepsy).
  - e. Permanent/Long-term Conditions Requiring Supervision 29 CFR §825.115(d)  
A period of incapacity which is permanent or long-term due to a condition for which treatment may not be effective. The teacher or family member must be under the continuing supervision of, but need not be receiving active treatment by, a health care provider. Examples include: Alzheimer’s, a severe stroke, or the terminal stages of a disease.
  - f. Multiple Treatments (Non-Chronic Conditions) 29 CFR §825.115(e)  
Any absences to receive multiple treatments for restorative surgery after an accident or other injury or for a condition that would likely result in a period of incapacity of more than three consecutive days if not treated, such as cancer (chemotherapy, radiation, etc.) severe arthritis (physical therapy), and kidney disease (dialysis).

Non-eligible medical conditions include (but are not limited to): taking over-the-counter medications, bed-rest, drinking plenty of fluids, or any similar activities that can be initiated without a visit to a health care provider unless something more serious is involved. The common cold, flu, earaches, upset stomach, minor ulcers, headaches, routine dental problems, and periodontal diseases are conditions that do not qualify for family-medical leave. Cosmetic treatments and plastic surgery are not serious health conditions unless inpatient hospital care is required or complications develop. 29 CFR §825.113(c) & (d)



Treatment of substance abuse by a health care provider or by a provider of health care services on referral by a health care provider will be covered by family-medical leave. However, absence because of the teacher's abuse of the substance, rather than for treatment, does not qualify for family-medical leave. Treatment for substance abuse does not preclude disciplinary action in instances where the teacher has violated the employer's policy against substance abuse, even during a time period of treatment covered by family-medical leave. 29 CFR §825.119

Family-medical leave may not be used for short-term conditions for which treatment and recovery are brief, such as minor illnesses and outpatient surgical procedures with expected brief recuperating periods. It does not provide for the intermittent care of a child for such commonplace illnesses as colds and flu. Routine medical, dental or vision examinations do not qualify for FMLA. 29 CFR §825.113(c) & (d)

For intermittent leave or leave on a Reduced Schedule, there must be a medical necessity for leave (as distinguished from voluntary treatments and procedures) and it must be that such medical need can be best accommodated through an intermittent or reduced leave schedule. The treatment regimen and other information described in the certification of a serious health condition must meet the requirement for certification of the medical necessity of intermittent leave or leave on a reduced schedule. Teachers needing intermittent leave or a reduced schedule must attempt to schedule their leave so as not to disrupt the District's operations. In addition, an employer may assign a teacher to an alternative position with equivalent pay and benefits that better accommodates the teacher's intermittent leave or reduced schedule due to planned medical treatment. 29 CFR §825.202

12. **"Spouse"** as defined by law, means a husband or wife.

13. A teacher is **"unable to perform the functions of their position,"** where the Health Care Provider finds that the teacher is unable to work at all or is unable to perform any one of the essential functions of the teacher's position. Additionally, a teacher who must be absent from work to receive medical treatment for a serious health condition is considered to be unable to perform the essential functions of the position during the absence of treatment. 29 CFR §825.123(a)

14. To the extent not listed herein, the District adopts the definitions of words and phrases as defined in the FMLA and its corresponding regulations.

### **Requests for Family Medical Leave**

If the need for leave is foreseeable, requests must be submitted at least thirty (30) days prior to taking the leave, or if this is not possible, on the same or next business day of learning of the need for leave. Documentation supporting the need for foreseeable leave must be submitted prior to the beginning of the leave, but in no circumstances later than fifteen (15) calendar days after notice of the need for leave. 29 CFR §825.302

1. If the need for leave is not foreseeable, requests must be submitted in accordance with general leave request policies - barring extenuating circumstances, which prevent notice by the teacher, or teacher's spokesperson, within that time frame. Documentation supporting the need for unforeseeable leave must be submitted no later than fifteen (15) calendar days after the beginning of the leave. 29 CFR §825.303
2. Initial requests may be oral; however, teachers must complete and submit to the Superintendent or designee a written request for FMLA leave
3. Teachers requesting leave for which FMLA may apply are required to provide sufficient information to the

District for a determination to be made whether the absence qualifies for FMLA leave coverage. The District is responsible for designating leave as FMLA if appropriate based on the information available without regard to a teacher's request to have or not have the leave so designated. 29 CFR §825.301

4. The following certifications are required to support requests for leave and must be provided, (see further explanation in Section V below):
  - a. Eligible teachers who apply for FMLA leave to care for an immediate family member must submit DOL Form WH-380-F; "Certification of Health Care Provider for Family Member's Serious Health Condition."
  - b. Eligible teachers who apply for FMLA leave for the teacher's own serious health condition must submit DOL Form WH-380-E; "Certification of Health Care Provider for Teacher's Serious Health Condition."
  - c. Eligible teachers who apply for Military Caregiver Leave must submit DOL Form WH-385; "Certification for Serious Injury or Illness of Covered Service Member- for Military Family Leave". The form may be completed by a Department of Defense (DOD) health care provider, Veterans Affairs health care provider, a DOD TRICARE network authorized private health care provider, or a DOD non-network TRICARE authorized private health care provider. Additionally, with respect to Military Caregiver Leave, the District will accept the submission of an Invitational Travel Order (ITO) or Invitational Travel Authorization (ITA), in lieu of the DOL Form, for the time period specified in the ITO or ITA, if there is an immediate need for a teacher at the service member's bedside. The ITO or ITA submitted by the teacher need not list the teacher as the named recipient of the ITO/ITA, provided the teacher is the spouse, parent, son, daughter or next of kin of the covered servicemember. If the covered service member's need for care extends beyond the expiration date specified in the ITO or ITA, the teacher is responsible for submitting the DOL Form for the remainder of the teacher's leave period.
5. The following documentation may be required to support requests for leave, and must be provided if requested: 29 CFR §825.302(c)
  - a. documentation of the qualifying exigency includes a copy of the orders for active duty and, if the leave is to meet with a third party, contact information and the purpose of the meeting; 29 CFR §825.309
  - b. documentation of the birth, adoption, or foster care relationship for which parenting leave is requested;
  - c. documentation of family relationship(s) may be required. 29 CFR §825.122(k)
6. Leave may be taken in increments of no less than half days. 29 CFR §825.205(a)
7. Leave requested for birth, adoption, or foster care placement must be taken within one (1) year of the birth or initial placement. 29 CFR §825.120(a)(2) and 29 CFR §825.121(a)(2)

#### **Teacher Certifications and HIPAA Release**

For teacher certifications, the Superintendent or designee shall attach a statement of the essential functions of the teacher's position for the health care provider to review. In order for the Certification Form to be considered sufficient, the health care provider must specify what function of the teacher's position the teacher is unable to perform so that the District can then determine whether the teacher is unable to perform one (1) or more essential functions of the teacher's position.

It is the teacher's responsibility either to furnish a complete and sufficient certification or to furnish the health care provider providing the certification with any necessary authorization from the teacher or the teacher's family member in order for the health care provider to release a complete and sufficient certification to the District to support the teacher's FMLA request. 29 CFR §825.307

In all instances in which certification is requested, it is the teacher's responsibility to provide the District with complete and sufficient certification, and failure to do so may result in denial of FMLA leave. 29 CFR §825.307

Eligible teachers who apply for FMLA to care for an immediate family member, for the teacher's own serious health condition, or Military Caregiver Leave may be asked to execute and provide to their health care provider a HIPAA-compliant release form if the District needs to clarify or authenticate the Certification. If the teacher does not provide the necessary authorization and does not otherwise clarify the certification, then the District may deny FMLA leave. 29 CFR §825.307

If the Superintendent or designee deems a medical certification to be incomplete or insufficient, the Superintendent shall notify the teacher, in writing, what information is lacking, and the teacher will have seven (7) calendar days to cure the deficiency. The Superintendent or designee (not the teacher's direct supervisor) may contact the certifying health care provider for clarification concerning or to authenticate the content of a medical certification provided proper privacy releases have been made. The District shall not ask the health care provider for additional information beyond that required by the certification form. 29 CFR §825.307

All of the certifications identified above must be submitted by the teacher within fifteen (15) calendar days after the District provides the teacher with the applicable DOL Form, unless it is not practicable under the particular circumstances to do so despite the teacher's diligent, good faith efforts.

### **Recertification**

1. If the teacher's need for FMLA leave lasts beyond a single FMLA leave year, the District may require the teacher to provide a new medical certification in each new FMLA leave year. 29 CFR §825.305
2. Notwithstanding C below, the District may require teachers to provide recertification of the medical necessity for intermittent leave every six (6) months in conjunction with an absence even if the certification is for a lifetime condition. 29 CFR §825.308(b)
3. Upon expiration of the minimum duration of a condition certified as lasting more than 30 days, the District may request recertification no more than once every thirty (30) days in conjunction with a teacher's absence unless:
  - a. the teacher requests an extension of the leave;
  - b. circumstances described by the previous certification have changed significantly (e.g. the duration of the illness, the nature of the illness, complications); or
  - c. The District receives information that casts doubt upon the continuing validity of the certification.
4. Re-certifications are at the teacher's expense. No second or third opinion on recertification may be required other than the annual certification.
5. Re-certifications are not permitted for leave to care for a covered service member if the documentation is issued by Department of Defense, Veterans Administration, or TRICARE or because of a qualifying exigency arising out of the fact that the teacher's spouse, child, or parent is on active duty or call to active duty status for deployment to a foreign country.  
29 CFR §825.308

### **Second Opinion**

The District may require a second medical opinion of an original certification by a Health Care Provider who does not regularly contract with the District. Pending receipt of the second (or third) medical opinion, a teacher is provisionally entitled to FMLA benefits, including maintenance of group health benefits. If the certifications do not ultimately establish the teacher's entitlement to FMLA leave, the leave shall not be designated as FMLA leave and may be treated as paid or unpaid leave under the District's established leave policies. The District must reimburse a teacher or the teacher's spouse, parent, or child for any reasonable "out of pocket" travel expenses incurred to obtain the second

opinion. If the opinion of the teacher's and the District's designated Health Care Providers differ, the District shall require the teacher to obtain certification from a third Health Care Provider, again at the District's expense. This third opinion shall be final and binding. The third Health Care Provider must be designated or approved by both teacher and District acting in good faith to attempt to reach an agreement. The District shall provide the teacher with a copy of the second and third medical opinions upon request. 29 CFR §825.307

### **Use of Paid Leave**

1. Any use of compensatory time or paid sick leave for an FMLA-qualifying absence will run concurrently with the FMLA designation.
2. The District shall designate paid or unpaid leave as FMLA within five (5) business days absent extenuating circumstances, if all the following apply:
  - a. The employer has compelling information based on information provided by the teacher that leave was taken for an FMLA-qualifying event; and
  - b. The teacher is properly notified of their FMLA rights.
3. Teachers shall be required to use any available sick leave simultaneously with FMLA after exhausting any available compensatory time as required above and prior to use of other accrued benefit leave (vacation or personal leave but may save a combined total of five (5) days, so all paid time is not exhausted during an approved FMLA leave).
4. Teachers may request to use vacation and/or personal leave simultaneously with FMLA leave for an FMLA-qualifying absence.
5. FMLA leave may run concurrently with Worker's Compensation if the absence qualifies for both programs.
6. The teacher shall not accrue any sick leave, vacation, or other benefits during a period of unpaid FMLA leave.
7. Whether FMLA leave is paid, unpaid, or a combination, the limits in Section II apply.

### **Intermittent Use of FMLA**

1. Teachers are entitled to take intermittent leave for the teacher's serious health condition or due to the serious health condition of a parent, spouse, or child, or to care for a covered service member or because of a qualifying exigency. 29 CFR §825.202
2. To be entitled to intermittent leave, the teacher must submit certification to establish the medical necessity of the leave (e.g. periodic testing and treatments) and work with the District to determine a schedule of treatments that causes the least disruption to operations subject to the approval of the health care provider. The District may consider a temporary transfer to an alternative, comparable position which better accommodates the intermittent leave or reduced schedule for planned medical treatment.
3. The District may grant teachers intermittent leave or a reduced work schedule for the birth or placement of a child if operational needs allow such intermittent leave or a reduced work schedule. Such leaves/schedule must be discussed and agreed upon by the teacher and the District prior to the commencement of such leave/schedule.

4. When planning medical treatment, the teacher must consult with the District and make a reasonable effort to schedule the leave so as not to disrupt unduly the District's operations, subject to the approval of the Health Care Provider. 29 CFR §825.302(e)

### **Provisions Specific to Instructional Teachers**

1. **Leave for More than 20% of Working Days During Leave Period**

If an Instructional Teacher needs intermittent leave or leave on a reduced schedule to care for a family member with a serious health condition, to care for a covered service member, or for the teacher's own serious health condition, which is foreseeable based on planned medical treatment, and the teacher would be on leave for more than twenty percent (20%) of the total number of working days over the period the leave would extend, the District may require the Instructional Teacher to choose either to:

- a. Take leave for a period or period of a particular duration, not greater than the duration of the planned treatment; or
- b. Transfer temporarily to an available position for which the teacher is qualified, which has equivalent pay and benefits and which better accommodates recurring periods of leave than the Instructional Teacher's regular position. 29 CFR §825.601

2. **Limitations on Leave Near the End of a Semester**

Any leave or return from leave by instructional teachers during the last five (5) weeks of a semester shall be reviewed individually by the Superintendent to minimize disruption to the students' program.

### **Military Family Leave Entitlement**

1. **Military Caregiver Leave**

Eligible teachers may take up to twenty-six (26) weeks of unpaid FMLA leave, in a "single 12-month period," to care for a covered service member with a serious injury or illness. The "single 12-month period" begins on the first day the eligible teacher takes Military Caregiver Leave and ends twelve (12) months after that date. If the teacher does not use their entire twenty-six (26) workweeks leave entitlement during the "single 12-month period" of leave, the remaining work weeks of leave are forfeited. 29 CFR § 825.127

For purposes of Military Caregiver Leave, the covered service member may be a member of either the Regular Armed Forces or the National Guard/Reserves. Former members, including retired members, of the Regular Armed Forces or the National Guard/Reserves, and those service members on the permanent disability retired list, are not covered service members. 29 CFR § 825.127(b)

The term "next of kin" means the service member's nearest blood relative, other than the covered service member's spouse, parent, son, or daughter, in the following order of priority: blood relatives who have been granted legal custody of the service member by court decree or statutory provisions; brothers and sisters; grandparents; aunts and uncles; and first cousins; unless the covered service member has specifically designated in writing another blood relative as their nearest blood relative for purposes of Military Caregiver Leave under the FMLA, in which case the designated individual shall be deemed to be the covered service member's next of kin. All family members sharing the closest level of familial relationship to the covered service member are considered the covered service member's next of kin, unless the covered service member has specifically designated an individual as their next of kin for Military Caregiver Leave purposes. While an eligible teacher may care for more than one (1) seriously injured or ill covered service member at the same time, the teacher may not take more than twenty-six (26) workweeks of leave during each "single 12-month period." 29 CFR § 825.127(d)

Military Caregiver Leave is a "per-service member, per-injury" entitlement. Therefore, an eligible teacher may take twenty-six (26) workweeks of leave to care for one (1) covered service member in a "single 12-month period," and then take another twenty-six (26) work weeks of leave in a different "single 12-month period" to care for another covered service member or to care for the same service member with a subsequent serious injury or illness (e.g., if the service member is returned to active duty and suffers another injury). Additionally, an eligible teacher could take FMLA leave, after the end of the "single 12-month period" for Military Caregiver Leave, to care for a covered service member if the member is a qualifying family member under non-military FMLA and s/he has a serious health condition. 29 CFR § 825.127(e)

## **2. Qualifying Exigency Leave**

Eligible teachers may take up to twelve (12) weeks of unpaid FMLA leave for any of the following qualifying exigencies that are related to the fact that the teacher's spouse, son, daughter or parent is on active duty, or has been notified of an impending call or order to active duty to support a contingency operation:

- a. Issues arising from a covered military member's short-notice deployment (i.e., deployment on seven (7) or less calendar days of notice) for a period of seven (7) days from the date of notification.
- b. Military events and related activities, such as official ceremonies, programs, or events sponsored by the military, or family support or assistance programs and informational briefings sponsored or promoted by the military, military service organizations, or the American Red Cross that are related to the active duty or call to active duty status of a covered military member.
- c. Certain childcare and related activities arising from the active duty or call to active duty status of a covered military member, such as arranging for alternative childcare, providing childcare on a non-routine, urgent, immediate need basis, enrolling or transferring a child in a new District or day care facility, and attending certain meetings at a District or a daycare facility if they are necessary due to circumstances arising from the active duty or call to active duty of the covered military member (this does not include providing child care on a routine, regular or everyday basis).
- d. Making or updating financial and legal arrangements to address a covered military member's absence (e.g., preparing and executing financial and healthcare power of attorney, transferring bank account signature authority, enrolling in the Defense Enrollment Eligibility Reporting System, obtaining military identification cards, or preparing or updating a will or living trust).
- e. Attending counseling provided by someone other than a healthcare provider for oneself, the covered military member, or the child of the covered military member, the need for which arises from the active duty or call to active duty status of the covered military member.
- f. Taking up to five (5) days of leave to spend time with a covered military member who is on short-term, temporary, rest and recuperation leave during the deployment.
- g. Attending to certain post-deployment activities, including attending arrival ceremonies, reintegration briefings and events, and other official ceremonies or programs sponsored by the military for a period of ninety (90) days following the termination of the covered military member's active duty status, and addressing issues arising from the death of a covered military member.
- h. Parental care, of a parent of the military member who is incapable of self-care, and related activities arising from the active duty or call to active duty status of a covered military member, such as arranging for alternative care for a parent, to provide care on a non-routine, urgent, immediate need basis to a parent, admitting or transferring a parent in a new care facility, and attending certain meetings with staff at a care facility if they are necessary due to circumstances arising from the active duty or call to active duty of the covered military member (this does not include providing parental care on a routine, regular or everyday basis).
- i. Any other event that the teacher and the District agree is a qualifying exigency.

Eligible teachers who apply for FMLA leave for Qualifying Exigency Leave must submit DOL Form WH-384; "Certification of Qualifying Exigency for Military Family Leave". Specifically, the first time the teacher requests Qualifying Exigency Leave, the teacher must provide a copy of the covered military member's active duty orders or other documentation issued by the military that indicates that the covered military member is on active duty or call to active duty status in support of a contingency operation, and the dates of the covered military member's active duty service. Additionally, each time that the teacher requests leave for one of the above-listed qualifying exigencies, the teacher must certify the exigency necessitating leave. Such certification supporting leave for a qualifying exigency includes:

1. appropriate facts supporting the need for leave, including any available written documentation supporting the request;
2. the date on which the qualifying exigency commenced or will commence and the end date;
3. where leave will be needed on an Intermittent basis, the frequency and duration of the qualifying exigency; and
4. appropriate contact information if the exigency involves meeting with a third party.

Teachers are advised that if the qualifying exigency involves a meeting with a third party, the Superintendent or designee may verify the schedule and purpose of the meeting with the third party. Also, the Superintendent or designee may contact the appropriate unit of the Department of Defense to confirm that the covered military member is on active duty or call to active duty status.

### **Light Duty**

Time spent performing "light duty" work does not count against a teacher's FMLA leave entitlement.

### **District Notices to Teachers**

#### **1. Duty to Inquire**

The District must inquire further to determine whether an absence may be covered by FMLA, in circumstances where information provided by the teacher, or the teacher's spokesperson if the teacher is unable to provide the information personally, indicates that FMLA may be appropriate but additional information is required for a definitive determination. 29 CFR §825.301.

#### **2. Notices**

If the information included in The Teacher's Rights and Responsibilities Notice changes, the Superintendent or designee will inform the teacher of such changes within five (5) business days of receipt of the teacher's first notice of the need for FMLA leave subsequent to any change. The Director of HR is charged with responsively answering questions from teachers concerning their rights and responsibilities. 29 CFR §825.300.

The District is responsible for designating leave as FMLA-qualifying and for giving notice of the designation to the teacher. When the District has enough information to determine whether the leave is being taken for an FMLA-qualifying reason, the District must notify the teacher that the leave will be designated and will be counted as FMLA leave within five (5) business days absent extenuating circumstances. 29 CFR §825.300(d).

The District must provide the required forms and identify the fifteen (15) calendar day time limit for submission of completed forms and the consequences for failure to submit the documentation within the fifteen (15) calendar day time limit. 29 CFR §825.300. The District should provisionally designate a teacher's leave as FMLA-qualifying in the interim prior to the teacher's return of required certification. It is the teacher's responsibility to

provide the District with complete and sufficient certification. Failure to provide the required Certification may result in a delay, denial of FMLA-qualifying leave, or unauthorized leave subject to disciplinary action.

If it is not possible to provide the number of hours, days or weeks that will be counted as FMLA leave (e.g., where the leave will be unscheduled), the Superintendent or designee will provide this information upon request by the teacher, but no more often than every thirty (30) days and only if leave was taken during the period. The notice of the amount of leave counted against the teacher's FMLA entitlement may be oral or in writing. If such notice is oral, it shall be confirmed in writing, no later than the following payday that is at least one (1) week after the oral notice. Such notice may be in any form, including a notation on the teacher's pay stub. 29 CFR §825.300.

### **Calculating the Amount of FMLA Leave Used by a teacher**

The actual workweek is the basis of leave entitlement. For example, if a teacher who would otherwise work 38.75 hours a week takes off eight (7075) hours, the teacher would use one-fifth (1/5) of a week of FMLA leave.

For purposes of determining the amount of FMLA leave used by a teacher, the fact that a holiday may occur within the workweek taken as FMLA has no effect; the week is counted as a week of FMLA leave. If, however, the teacher is using FMLA leave in increments of less than one (1) week, the holiday will not count against the teacher's FMLA leave entitlement unless the teacher was otherwise scheduled and expected to work during the holiday. Similarly, when a teacher is not scheduled to work during winter, spring, or summer vacation (i.e., during a period when some or all teachers are not expected to work for one (1) or more weeks), the days the teacher is not scheduled to work shall not count against the teacher's FMLA leave entitlement. 29 CFR 825.601

### **Maintenance of Teacher Benefits**

The same group health plan benefits provided to a teacher prior to taking FMLA leave shall be maintained during the FMLA leave (e.g., if family member coverage is provided to a teacher, family member coverage shall be maintained during the FMLA leave). Similarly, benefit coverage during FMLA leave for medical care, surgical care, hospital care, dental care, eye care, mental health counseling, substance abuse treatment, etc., shall be maintained during leave if provided in the District's group health plan, including a supplement to a group plan.

If a teacher chooses not to retain group health plan coverage during FMLA leave, the teacher will be reinstated, upon return from leave, on the same terms as prior to taking the leave, without any qualifying period, physical examination, exclusion of pre-existing conditions, etc.

The District is required to continue paying the employer's portion of health insurance premiums during approved FMLA. Teachers are required to continue paying the teacher's portion of health insurance premiums during FMLA. Teachers shall be given a thirty-day (30) grace period from the due date of their health insurance premium. Teachers who fail to pay their portion of the health insurance premium within this grace period may, with fifteen (15) days' notice, be removed from their respective health insurance plan.

The District may seek reimbursement for any health insurance premiums paid on behalf of the teacher if the teacher fails to return to work after FMLA, unless the reason for the teacher failing to return to work is due to the continuation or recurrence of the serious health condition or is otherwise beyond the teacher's control as defined in the FMLA.

### **Reinstatement**



The teacher is responsible for notifying the District of their intent to return or not to return to work. Teachers are entitled to reinstatement to the same or similar position upon return from FMLA.

If a teacher who has exhausted their entitlement to FMLA remains on leave under provisions of workers' compensation, disability plan, or as a reasonable accommodation under the Americans with Disabilities Act (ADA), the District is responsible for applying the reinstatement requirements under the applicable law or program rather than the reinstatement provisions under FML.

A teacher who fraudulently obtains FMLA leave is not protected by the FMLA and is not protected by its job restoration or maintenance of health benefits provisions.

## **UNPAID LEAVE**

Teachers who do not qualify for FMLA leave, who have exhausted FMLA leave but may still require additional unpaid leave, or who have other extenuating circumstances that may require the use of unpaid leave may request unpaid leave. The District recognizes the importance of providing unpaid leave to teachers in cases such as these that are beyond teachers' reasonable control and therefore offers this policy. Reasonable accommodations necessary for the teacher to perform the essential functions of their position (ADA accommodations) will be considered when determining whether unpaid leave requests are granted. The District realizes that some exceptions, such as extended illness, require special consideration.

The District will not routinely grant unpaid personal leaves of absence. All available paid leave must be used before a teacher may request additional unpaid leave (except a teacher may save up to 5 paid leave days to use upon return from leave). The District reserves the right to grant an unpaid personal leave of absence on an individual basis and in its sole discretion. The decision to grant an unpaid leave will be based on the length of requested leave, the teacher's length of service, the teacher's past job performance, the overall operational needs of the District, and whether the leave request is based on unforeseen circumstances such as a teacher's extended illness.

The teacher will complete an Unpaid Leave Request Form when requesting leave that falls into this category. If the teacher's leave is not approved, the teacher will be expected to voluntarily terminate employment because the teacher is unwilling or unable to fulfill the attendance requirements of the position, even with reasonable accommodation. Documented leave that complies with ADA expectations will grant a teacher a leave not to exceed eight (8) weeks of time off. A teacher who cannot return to work at the end of the eight (8) week ADA accommodation will have their employment severed and be responsible for 100% of the insurance premiums at the end of the month of the approved leave.

A teacher who is rated as either highly effective or effective may apply for uncompensated leave, not to exceed one year, for:

- a. Personal Illness
- b. Caring for members of the immediate family who are ill, which includes children, spouse, domestic partner, or parent
- c. Serving in public office
- d. Participation in professional growth activities other than being employed by another educational institution.

A teacher granted such leave shall have the right to maintain at their expense all insurance benefits for which the teacher was enrolled at the time of the request. At the end of the leave, the teacher will return to a comparable assignment determined by the Superintendent.

## **COURT DUTY**

Teachers will receive the difference between their daily rate and the per diem provided by the court when they are called to serve as a juror. It is the teacher's responsibility to secure from the court and submit to the building principals/supervisor's verification of the court duty and the amount of payment for such duty. The confirmation will then be forwarded to payroll within 48 hours of jury duty. If a teacher fails to provide the jury verification notice, the teacher will have to take vacation leave, personal leave, or lost time.

If a teacher receives a school-related subpoena, the teacher should contact their supervisor for further assistance.

## **RESIGNATION/TERMINATION**

Teachers are expected to provide a minimum of thirty (30) days' notice of intent to resign. If a teacher has a certified contract, the District will provide due process compliance with applicable law before terminating or discontinuing a teacher's contract.

## **STAFF DRESS AND GROOMING**

Staff dress and grooming directly reflect the professional standards established in the District. Due to the visibility of our staff to students, other staff members, and the public, the District expects all teachers to be appropriately dressed and well-groomed.

**Staff members assigned to District duty are expected to:**

1. Be physically clean, neat, and well-groomed;
2. Dress in a manner that reflects their position and setting in the district. For example, the dress of an instructional assistant may be different from that of maintenance personnel.
3. Cover tattoos that are offensive, large, or excessive.
4. Not wear any visible body piercings except for pierced ears. Clear or flesh spacers are allowed to fill piercings.
5. Be groomed in such a way that their dress or hair does not disrupt the educational process or cause a health/safety hazard;

The District will provide reasonable accommodation from the previous dress requirements because of a teacher's religious practices, disability, medical condition, or other legitimate reasons unless such reasonable accommodation imposes an undue hardship. Teachers are encouraged to contact HR if they think they need a reasonable accommodation.

## **UNEMPLOYMENT COMPENSATION**

Teachers are eligible for benefits under this statutory program, but only within specific restrictions. Information about this program can be reviewed at <http://www.in.gov/dwd/2334.htm>.

## **RULES OF CONDUCT**

The following rules of conduct create a positive work environment. Teachers who violate these rules and regulations do not perform in the District's or co-worker's best interest. By way of example, rather than limitation, the following conduct provides sufficient cause for disciplinary action up to and including discharge:

1. Abusive, unprofessional, or inconsiderate treatment of fellow employees, students, visitors, and/or the public.
2. Insubordination or neglect of duty.
3. Deliberately giving false information on an employment application, time records, or other records or altering, removing, or destroying records, reports, or documents without authorization.
4. Any unauthorized removal of property from the District, i.e., theft.
5. Being under the influence of or in possession of alcohol, illegal drugs, or controlled substances at work and not properly prescribed for the teacher by a physician.
6. Fighting or inappropriate conduct on the District's property, including the use of profanity, verbal abuse, or violent acts or threats.
7. Sleeping during working hours.
8. Illegal gambling on property or while on duty.
9. Failure of the teacher to report arrest, the filing of criminal charges, and/or the conviction of criminal offenses to their supervisor or the Superintendent within 48 hours of the occurrence.
10. Failure to respect the confidentiality of information and records.
11. Deliberate, careless handling of materials resulting in damage to the District's property.
12. Possession of a firearm in a District building or on District property while on duty as a District teacher unless the firearm is locked in the trunk of the teacher's vehicle, kept in the glove compartment of the teacher's locked vehicle, or stored out of plain sight in the teacher's locked vehicle.
13. Acts of harassment or intimidation toward another employee.
14. Excessive absenteeism or tardiness, or unauthorized departure from work (abandonment of job duties).
15. Serious misconduct or criticism of authority, i.e., misconduct of a nature that would bring discredit and/or harm upon the District.
16. Failure to meet and maintain established standards of performance as provided in job descriptions and performance appraisal criteria.
17. Use of tobacco on district property.
18. Failure to report accidents, damaged equipment, or other hazardous conditions.
19. Absence from assigned duty without permission of the teacher's supervisor.
20. Violation of fire or safety regulations.
21. Violations of rules or regulations published by any of the divisions, departments, or offices of the District or any resolutions, policies, rules, or regulations adopted by the District.
22. Failure to submit to a drug or alcohol test when there is cause for reasonable suspicion due to behavior or performance concerns.
23. Unsatisfactory performance or conduct.

Steps of progressive discipline procedures may be waived for severe infractions.

## **REQUIRED REPORTING**

During employment with the District, a teacher shall be required to immediately report to DCS or law enforcement any suspected child abuse and/or neglect; shall be required to report to law enforcement any suspected violations of law in the District environment (including, but not limited to harassment, battery, intimidation, or threats to staff, minor

alcohol consumption, general controlled substance violations, and criminal organization activity); and shall be required to report their arrest or the filing of criminal charges against the teacher; and conviction of criminal charges to their supervisor, HR or Superintendent or designee within 48 hours of the occurrence.

The Supervisor or designee shall obtain a review of each reported arrest and/or conviction and recommend appropriate action to the District considering the risk to members of the community presented by the teacher's continued employment. Failure to self-report within forty-eight (48) hours may lead to a recommendation of termination for insubordination.

At any time during employment, if a teacher is arrested or charged with a crime with DCS, the teacher is required to report the arrest or charge within 48 hours to the supervisor. The supervisor will consult with HR as most DCS charges require a teacher to go on an immediate "leave" status because of the proximity to children on the District's premises. Each case will be reviewed on a case-by-case basis but may subject the teacher to immediate dismissal, depending on the allegation.

House Bill 1079-2017 requires the following:

1. The District must contact references and, if applicable, the most recent employer provided by a prospective teacher before the District may hire the prospective teacher.
2. The District must conduct an expanded child protection index check concerning each applicant for employment before or not later than 60 days after the applicant's employment. Teachers must comply by the deadline, or the District will separate employment until the DCS check returns as favorable.
3. The District must conduct expanded criminal history checks on each teacher every five years. The check will be conducted in the fall through the HR Department. Teachers will be notified if they must complete the expanded criminal history check. Teachers must comply by the deadline, or the District has the right to discipline up to and including termination for non-compliance. A teacher on approved leave will have up to thirty (30) days after returning from leave to complete the mandatory background check requested during the teacher's approved time off.

## **RESPONSIBLE USE OF SOCIAL MEDIA**

The District encourages responsible self-expression, and teachers are expected to develop practices regarding social media that are consistent with this policy.

### **Social Media Defined**

Social media includes but is not limited to all means of communicating or posting information or content of any sort on the Internet, including the teacher's own or someone else's weblog or blog, journal or diary, personal website, social networking or affinity website, web bulletin District or a chat room, whether or not associated or affiliated with the employer.

### **General Provisions**

Teachers are responsible for monitoring their content postings. They should be aware of privacy settings and deliberate about how they would like their content to be consumed. Teachers should also assume that anything posted or shared online could become public information. Teachers could be held personally liable for content that is defamatory, obscene, proprietary, or libelous.

Teachers shall not disclose any confidential information (information that is declared or permitted to be treated as confidential by State or Federal law or employer policy, including the Family Educational Rights and Privacy Act (FERPA))

obtained in the course of their employment about individuals or organizations, including students and/or their families or another member of the school community. For example, teachers may never post a student's behavior or attendance on a teacher's personal social media platform or website.

### **Official versus Personal Content**

Unless specifically instructed, teachers are not authorized to and therefore are restricted from speaking on behalf of their employer. Teachers should deliberately describe that their views expressed in a blog or on social networking sites are their own and not those of their employer. The use of an employer's email address, job title, seal, logo, or letterhead is considered to represent the employer in an official capacity. Other communications leading an average consumer to conclude that posted content was made in an official capacity could also be considered to represent the employer in an official capacity. Absent evidence of prior steps taken to distinguish content as personal expression, statements made in blogs or social media networking sites may be perceived as being in the scope of the teacher's official job duties. If contacted by the media or press about their employer, teachers should contact the Marketing and Communications Director or designee.

Teachers are subject to discipline and employment termination for content that exceeds legal protections, even if they disclaim their expression as personal. For example, teachers shall not make threatening, harassing, obscene, defamatory, or hostile comments when making statements in blogs or on social media networking sites. Teachers also shall not knowingly or recklessly disregard the truth, make false statements of fact about the employer or its District members, students, or teachers.

### **Communications with Students**

Teachers should not use social media for discussion with a student(s). All student/staff discussions must be on approved communication platforms, not on a personal cell phone.

Extra-curricular leaders may use group social media platforms to communicate with students about travel plans, changes in schedules, and similar topics that do not lead to inappropriate relations of any student(s) or violate any employer policy.

Teachers who wish to create websites for student support, such as listing athletic events or classroom support materials, shall have those sites approved by the administration and linked to employer websites. These pages are subject to all employer policies and procedures. Teachers shall allow the Superintendent and/or designee to access any District-related social media site as a "friend," "follower," or similar access request.

### **Reporting Violations**

Any violations of this policy should be shared with supervisors, managers, or the HR department. Violation of this policy will result in disciplinary action up to and including immediate termination.

## **USE OF COMMUNICATION SYSTEMS**

Teachers are provided access to the internet to assist them in performing their job. Email, instant messaging, text messaging, and voicemail can provide excellent means of communicating with other teachers and external resources. Use of the internet, voice mail, and telephones must be tempered with common sense and good judgment.

Content created, stored, or received on the district's computer and/or telephone systems or created using district property may and likely will be reviewed by administrative staff and other authorized representatives. Teachers should

have no expectation of privacy in anything they create, store, or receive on the district systems. The systems belong to the district and should be used for district purposes.

Fraudulent material, harassing, embarrassing, sexually explicit, profane, obscene, intimidating, defamatory, or otherwise unlawful or inappropriate may not be sent by email or other forms of electronic communication (bulletin District systems, blogs, newsgroups, chat groups), downloaded from the internet, or displayed or stored in the district's computers. Teachers encountering or receiving this kind of material should immediately report this to their supervisor.

## **DRUG-FREE WORKPLACE**

The District believes that quality education is not possible in an environment affected by illegal drugs. It will, therefore, seek to establish and maintain an educational setting not tainted by the use or the evidence of the use of any controlled substance except for appropriately prescribed medication reported to a teacher's supervisor.

The District shall not permit the manufacture, possession, use, distribution, or dispensing of any controlled substance, including alcohol, and any other drug paraphernalia, by any member of the District's professional staff at any time while on District property or while involved in any District-related activity or event.

Further, any staff member found in possession of, use, distribution/distributing of any illegal substance at any time will be subject to disciplinary action, which may lead to termination. A teacher who refuses to submit to a drug test when their behavior meets the reasonable suspicion standard due to behavior or performance concerns may be terminated.

A teacher required to take medication prescribed by a physician that may impair job performance should report this fact to their supervisor. The treating physician may be asked to verify whether the medication may impair the performance and identify precautions required to ensure the teacher does not endanger themselves, co-workers, or students. If a teacher cannot function safely or effectively while using prescribed medication, the teacher may be placed on a medical leave of absence, alternate duty, suspended or terminated depending upon the time needed off from work.

## **REASONABLE SUSPICION TESTING**

Teachers are subject to testing based on (but not limited to) observations by the supervision of apparent workplace use, possession, or impairment. HR should be consulted before sending a teacher for testing, and the teacher is required to use the clinic mandated by the District. In cooperation with HR, the supervisor will document the specific observations and behaviors that create reasonable suspicion. Under no circumstances will the teacher be allowed to drive themselves to the testing facility. An HR or a supervisor-level teacher must escort the teacher. Arrangements will also be made for the teacher to be transported home. The district will pay the actual cost for drug and alcohol impairment testing required by the District of its teachers. The District will provide or pay reasonable transportation costs to its teachers for travel to and from the testing facility. A teacher who fails testing may be subject to disciplinary action up to and including discharge from employment.

## **EXTENDED NON-CONTRACTUAL DAYS**

Extended Non-Contractual Days are paid at the per diem daily rate. These days are approved on a claim form by the building Principal or Program Supervisor. Extended contract days may begin July 1 for the upcoming school year and must be completed by June 30 of the new school year. Claim forms must be completed no later than July 30<sup>th</sup> of the calendar year.

Extended contract days may be worked in either full-day or half-day increments; however, half-day increments may not be combined with summer school.

Non-Contractual Days include the following groups:

- Elementary District Coach – up to 10 additional days
- Instructional Technology Specialists – up to an additional 17 days
- School Counselors- up to 7 additional days
- Middle School Counselors – up to 7 additional days
- High School Counselors- up to 12 additional days
- High School Alternative Program Lead Teacher – up to 10 additional days
- Media Specialists: Up to 10 additional days
- Psych Supervisor- up to 15 additional days
- School Psychologist- up to 10 additional
- Social Workers- up to 5 additional days
- Speech/Language Supervisor- up to 5 days
- Special Education Coordinator-(3) up to 15 days
- Tech Advisor- up to 25 additional days
- ESY Teacher- TBD days as approved through the Special Education Director

#### **Extended Contracts for Media Specialists**

A ten-day (10) extended contract shall be paid as part of the media specialist's regular contract rather than on a claim form.

## **ASSESSMENT OF BARGAINING UNIT MEMBERS**

Members of the bargaining unit will be assessed using the NIET Evaluation Tool Rubric. (See Appendix F)

Note: An alternate evaluation tool will be used to evaluate the following non-administrative certificated personnel:

1. Counselors
2. School Services Professionals (Occupational Therapists, Physical Therapists, School Psychologists, Speech Clinicians, and Teachers in Supervisory Positions)
3. School Social Workers
4. Staff Developers
5. Media Specialists- Secondary level

## **DUE PROCESS**

### **Section 1 – Reprimand or Warning:**

In the case of a written reprimand or disciplinary conference required with the principal or the principal's designee, a teacher shall be notified in a timely fashion of the deficiency, allegation, or incident. The teacher may request to be accompanied **by a representative of their choice**. The teacher's representative will be granted the opportunity to opt

for a caucus with the teacher during the meeting if the representative deems a caucus to be necessary. If at all possible, **the meeting shall occur during the school week in which the teacher is notified of the meeting.**

## **Section 2 - Assistance Plan**

During **any point** in the school year, the building principal may place a teacher on an Assistance Plan to support the teacher in their continued instructional effectiveness. (Appendix G)

- A. The building principal will meet with the teacher, and an assistance plan will be created in which the principal will identify areas of refinement.
- B. The length of the initial plan will not be more than 90 school days.
- C. Specific support and progress review dates will be identified.
- D. The plan may be discontinued based on continual improvement noted.
- E. The plan may be revised and thus extended for an identified time period based on evidence obtained through the progress-monitoring process as determined by the building principal.

## **Section 3 - Remediation Plan**

**As identified through the Summative Evaluation process**, a teacher rated as Improvement Necessary or Ineffective will be placed on a Remediation Plan. The Remediation Plan will begin at the start of the next school year. The Administrator will inform the appropriate Assistant Superintendent, the Director of Human Resources, and the PEA President in writing of their intention to place a teacher on the Remediation Plan (Note: Part of Appendix H)

- A. The building principal will meet with the teacher, and a remediation plan will be created in which the principal will identify areas of refinement.
- B. The length of the initial plan will not be more than 90 school days.
- C. Specific support and progress review dates will be identified.
- D. The plan may be discontinued based on continual improvement noted.
- E. The plan may be revised and thus extended for an identified time period, or the teacher may be recommended for dismissal based on evidence obtained through the progress-monitoring process.

**A professional deficiency in violation of other areas of IC 20-28-7.5-1 may result in a teacher being placed on a Corrective Action Plan or cancellation of a teacher's contract.**

## **Section 4 - Corrective Action Plan:**

The Administrator will inform the appropriate Assistant Superintendent, the Director of Human Resources, and the PEA President in writing of their intention to place a teacher on the Corrective Action Plan (Note: See Appendix D)

- A. The Administrator will inform the teacher of a meeting to which the teacher may bring a PEA representative or other representative of their choice.
- B. The Administrator will meet with the teacher to explain the purpose of the Corrective Action Plan and discuss the plan's performance and/or behavioral expectations.
- C. The Administrator will develop a schedule of progress monitoring. The teacher will meet with the teacher to provide the teacher with recommendations and assistance to aid the teacher in meeting the expectations of the Corrective Action Plan.



- D. The Administrator will set a date for review of the Corrective Action Plan. At that time, the teacher will meet with the teacher to determine if the teacher has met the expectations of the Corrective Action Plan.
- E. **If the teacher has not successfully met the expectations of the Corrective Action Plan, the Administrator may extend the Corrective Action Plan, or the Administrator may be recommended for dismissal.**

## **Section 5 - Grounds for Contract Cancellation or Discontinuance:**

A principal may decline to continue a **probationary** (as defined in the Glossary, Appendix I) teacher's contract in the following instances:

- A. The teacher receives an ineffective designation on a performance evaluation.
- B. The teacher receives two (2) consecutive improvement necessary ratings on a performance evaluation.
- C. The teacher is subject to a justifiable decrease in the number of teaching positions.
- D. Any reason relevant to the school corporation's interest.

The following are reasons for immediate contract cancellation. Perry Township Administration must give one or more of the following reasons for preliminary decision to cancel the contract:

- A. Immorality;
- B. Insubordination, which means a willful refusal to obey the state school laws or reasonable rules adopted for the governance of the school building or the school corporation;
- C. Justifiable decrease in the number of teaching positions;
- D. Incompetence, including receiving:
  - i. An ineffective designation on two (2) consecutive performance evaluations or
  - ii. An ineffective designation or improvement necessary rating in three (3) years of any five (5) year period;
- E. Neglect of duty;
- F. A conviction for an offense listed in IC 20-28-5-8(c); or
- G. Other good or just cause.

**During the course of their employment with the School Corporation, each employee shall be required to report their arrest or the filing of criminal charges against the employee; and conviction of criminal charges to their supervisor or the Superintendent within two (2) business days of the occurrence. The Superintendent shall obtain a review of each reported arrest and/or conviction and shall recommend appropriate action to the Board considering the risk to members of the school community presented by the employee's continued employment. Failure to self-report within two (2) business days may lead to a recommendation of termination for insubordination. (SB Policy 3121)**

## **Section 6 - Procedure for Contract Cancellation or Discontinuance:**

**Delivery:** The principal shall notify the teacher of the principal's preliminary decision.

- A. The notification must be in writing and delivered in person or by registered or certified mail to the teacher's last known address.
- B. The notice must give the reason(s) for the preliminary decision.
- C. **If five (5) days pass after the teacher receives notice of the "Preliminary Decision," the teacher does not request a Superintendent Conference, the teacher waives their right to further due process. The principal's "Preliminary Decision" is considered final.**

### Superintendent Conference:

- A. Must be requested by the teacher within five (5) days of receiving the "Preliminary Decision."
- B. Must occur within ten (10) days after the teacher requests it
- C. The teacher may be accompanied by a representative
- D. Following the conference, the superintendent must make a recommendation to the board in writing regarding the cancellation of the contract
- E. **If five (5) days pass after the superintendent conference and the teacher does not request an additional private conference with the board, then the teacher waives their right to a board conference, and the board may only cancel the contract by majority vote at the first public meeting following the superintendent conference.**
- F. This must be evidenced by a signed statement in the board minutes

### Board Conference:

- A. Must be requested by the teacher within five (5) days of the superintendent conference
- B. If requested, must occur before the board makes a final determination on the teacher's contract cancellation
- C. If the reason(s) for cancellation are only justifiable decrease, incompetence, and/or criminal convictions, the board may only cancel the contract by majority vote at the first public meeting following the board conference.
- D. This must be evidenced by a signed statement in the board minutes.

If the reason(s) for cancellation is immorality, insubordination, neglect of duty, and/or other good or just cause, the board must reach a decision based upon whether the preponderance of the evidence presented at the board conference supports contract cancellation.

- A. The evidence presented by the parties must be exchanged by the parties at least seven (7) days before the board conference or the board cannot consider it.
- B. The board must permit a representative for the school corporation to present evidence supporting contract cancellation
- C. The board must permit the teacher to present evidence refuting the reason(s) for contract cancellation.
- D. The decision must be in writing and occur within thirty (30) days after receiving the teacher's request for the additional private conference.

## REDUCTION IN FORCE

### Section 1 - Reductions

If, or when, it becomes necessary for the Board to reduce the number of teachers due to economic necessity, declining enrollment, or any other just cause, the Superintendent will notify the PEA President of such action as soon as practicable with the estimated number of teachers affected. The teachers will be notified between the dates of May 1 and July 1.

- **Probationary teacher** – The term **Probationary Teacher** refers to any new teacher hired after July 1, 2012, or to a Professional Teacher who has received one (1) rating of Ineffective. (**Indiana Teacher Classification** - See Indiana Code IC 20-28-6-7.5 and IC 20-28-6-8.)

- **Professional teacher** – The term **Professional Teacher** refers to a Probationary Teacher who has received a Highly Effective rating or has received at least an Effective rating for three (3) of five (5) years. (**Indiana Teacher Classification** - See Indiana Code IC 20-28-6-7.5 and IC 20-28-6-8.)
- **Established teacher** – The term **Established Teacher** refers to any teacher already employed as of July 1, 2012. (**Indiana Teacher Classification** - See Indiana Code IC 20-28-6-7.5 and IC 20-28-6-8.)

The following procedure will first be applied only to probationary and professional teachers in the school, facility, program, or department (“area”) to be reduced when the area to be reduced has both established teachers and probationary and/or professional teachers assigned to it. If the area being reduced has only established teachers assigned to it, or if all probationary and professional teachers in the area are already subject to reduction and more reductions are needed, the procedure will then be applied to established teachers in the area to be reduced. An established teacher who is licensed in another content area cannot be subject to the reduction in force if the established teacher is able to replace a probationary or professional teacher in that license area.

Teachers will be identified for RIF, with consideration of licensure, using the following protocol in the consecutive order listed:

1<sup>st</sup> Factor: Teacher Rating Category- in the following order: Ineffective, Improvement Necessary, Effective, Highly Effective

2<sup>nd</sup> Factor: The academic needs of students in the school corporation and/or the Leadership Roles

3<sup>rd</sup> Factor: The experience level of the teacher in the corporation

**If a teacher has been on leave for any length of the school year, the overall rating will be based on the most recent evaluation(s) conducted to date, during that school year. If the teacher has been on a yearlong leave, the summative evaluation rating will stand from the previous year.**

## **Section 2 - Recall**

Teachers, without regard to full time equivalency, shall be recalled in inverse order of release as positions open for which they are properly licensed and qualified. **Any teachers rated as improvement necessary or ineffective will not be eligible for recall.**

## **REASSIGNMENT, VACANCY, AND TRANSFER**

### **Section 1 - Reassignment within the Same Building:**

The building principal can identify a teacher to be assigned to teach anything for which the teacher is properly licensed and highly qualified. Reasons for reassignment include, but are not limited to, the need to accommodate student enrollment numbers, the need to maximize classroom management or instructional skills, and/or to improve team/grade level/department functioning.

A teacher who desires a change in grade level, a movement between teams, between subject areas, and/or a movement between departments for the following school year shall submit a written request of such desire to the building principal or his/her designee. The decision to move the teacher remains the decision of the building principal. The principal will share the change with affected teachers(s).

### **Section 2 - Postings:**

Vacancies in present or in newly-created teaching positions shall be posted. The Human Resources office shall post vacancies on the Perry Township Schools website for at least three (3) days unless waived by the Director of Human Resources, with notification to the PEA President. Principals may choose not to post positions internally if reorganizing classrooms to meet student/teacher ratios for the beginning of the new school year.

Internal teacher candidates are extended an opportunity to apply for any vacancies for which the teachers qualify, however this does not guarantee an interview for the open position. The building principal will have final decision-making over which candidates to interview depending on the needs of the school. All candidate who apply for an opening will be notified electronically when the selection process has been concluded.

### **Section 3 - Involuntary Transfer Guidelines:**

Involuntary transfers between buildings will be made based upon instructional needs, financial constraints, enrollment factors and/or other reasons as deemed appropriate by the administrative staff. Teachers may be solicited to volunteer for transfer. The Central Office administration reserves the right to make the final decision.

## **SUMMER SCHOOL/INTERSESSION HIRING GUIDELINES**

Summer school teaching positions and intersession teaching positions will be posted internally. Guidelines for hire will be dependent upon student needs during that instructional period. Central Office administration and building principals will collaborate in the selection of staff.

## **REQUEST FOR CHANGE IN TEACHING LOAD**

Teachers requesting an addition or reduction in teaching load may apply as positions become available for which the teacher is license and qualified. Hiring principals will have the final decision in interviewing candidates for consideration.

## **SALARY AND COMPENSATION**

### **Salary and Evaluation**

- A.** Teachers will receive an annual performance evaluation based on a standardized rubric. The results of an evaluation may lead to an Assistance Plan and/or Remediation Plan.
- B.** A teacher must be evaluated as Highly Effective or Effective to receive a salary increase. Any teacher evaluated as Needs Improvement or Ineffective will not receive a salary increase.
- C.** Annual salary increases for Teachers will be consistent among Teachers rated Highly Effective or Effective and will be recommended by the Superintendent for approval by the Board.

### **Deferred Compensation Accounts**

The term “deferred compensation accounts” refers to 401(a) accounts, 403(b) accounts, 457 accounts, and HRA/VEBA account as defined by the Internal Revenue Service.

#### **A. 401(a) Plan**

1. The District will contribute six and six-tenths percent (6.6%) of the base salary to the 401(a) Deferred Compensation Plan for Teachers with at least twenty-three (23), but less than thirty-seven (37), years of experience for the 2011-2012 school year.
2. The District will contribute five and six-tenths percent (5.6%) of the base salary to the 401(a) Deferred Compensation Plan for teachers with less than twenty-three (23) years of experience for the 2011-2012 school year.
3. Contributions by the District to the 401(a) Deferred Compensation Plan shall be 100% vested after five (5) total continuous years of service with the District. A year is defined as 120 days per calendar year.

#### **B. 403(b) and 457 (b) Plans**

Teachers of the District may participate in the township 403(b) and 457(b) plan offerings. The teachers make all contributions to these plans with the teacher's contributions. Teachers may enroll in this plan at any time.

#### **C. HRA/VEBA Plan**

1. Establishment and Maintenance of HRA/VEBA Account:
  - a. Effective with the starting date of the 2004-2005 school year, the District will establish an HRA (Health Retirement Account) for each teacher who did not qualify for unreduced INPRS retirement benefits prior to the start of the 2004-2005 school year.
  - b. The District will establish a Deferred Compensation Plan Oversight Committee.
2. The District will contribute annually to the teacher's HRA account an amount equivalent to one percent (1%) of the base salary for any teacher with fewer than sixteen (16) years of experience prior to the start of the 2004-2005 school year and all new hires starting 2004-2005 or thereafter.
3. HRA Account Access: The teacher will have access to the assets of their account upon retirement from the District provided that the teacher has reached the age of fifty-five (55) years and has completed a minimum of ten (10) years of consecutive service in the District. The experience requirement will be waived if a teacher qualifies for unreduced retirement from the ISTRF/PERF and is eligible to receive such retirement benefits. In the case of disability retirement approved by INPRS, the District may waive the age fifty-five (55) requirement.
4. Following Internal Revenue Code 501(c)(9) and any other applicable federal and state laws, the retired teacher may use the HRA account to purchase health insurance, health services, health products, and/or any other legally allowed items and services.
5. The retired teacher may use their HRA account assets to purchase insurance through the District's plan provider(s) at the then-current group plan rate(s), provided the retired teacher pays one hundred percent (100%) of the premium for each plan chosen.

6. Upon the death of the retired teacher, any assets remaining in the HRA account shall be distributed according to the Plan Document.

## **RETIREMENT**

### **RETIREMENT AND BENEFITS**

A teacher who has completed ten (10) or more years of service to the District may retire at or after age fifty-five (55) and remain on the health, dental, vision, and basic term life insurance programs until age 65. This benefit is available for the retiree and spouse if insured at the time of retirement (i.e., the retiree carries into retirement the same health insurance plan the teacher was on at the time of retirement, i.e., single, employee/spouse, employee/child(ren), or family). Retirees have no right to reinstate insurance plans after enrollment in the insurance plan has been terminated. Once a teacher qualifies for unreduced retirement from INPRS, the spouse may continue the health, dental, and vision insurance following applicable law if the teacher dies.

Teachers must consult INPRS rules to determine retirement eligibility with INPRS as vesting and benefits are determined by the number of years of service in conjunction with an employee's age.

#### **A. Eligibility:**

1. The teacher must be under contract or on approved leave with the District at the time of retirement.
2. The teacher must be at least fifty-five (55) years of age.
3. The District follows INPRS retirement rules. The teacher must have at least ten (10) years of experience. The experience requirement will be waived if a teacher qualifies for unreduced retirement from the INPRS and receives such retirement benefits. In the case of disability retirement approved by the INPRS, the District may waive the age fifty-five (55) requirement.

#### **B. Notification:**

1. A teacher applying for Regular Retirement must notify the Superintendent or designee in writing of their intention to retire by March 1st of the calendar year of retirement.
2. The District may waive this stipulation for reasons of health or other emergencies.
  - a. Retirement shall generally be submitted for the end of a school term/employment contract year unless mutually agreed by both the District and the teacher.
  - b. If a teacher fails to make the notification required, then the teacher may forfeit the opportunity for this benefit during the first year of retirement.

#### **C. Retirement Benefits:**

Teachers who retire may continue to participate in the District's health, dental, vision, long-term care, and life insurance programs. The teacher pays one hundred percent (100%) of the premium as prescribed by the District. Eligibility for these insurance benefits continues until Medicare eligibility for health,

dental, and vision until age 65 and age 70 for term life insurance. A retiree may change plans following HSBT guidelines.

1. Spousal carve-out will be following HSBT guidelines.
2. The retiree will contribute one-half (1/2) of the premiums due by July 1<sup>st</sup> of each year and the remaining one-half (1/2) of the premiums due by January 1st of the following year.
3. On the first (1<sup>st</sup>) day of the month following the retiree's eligibility for Medicare or on the first (1<sup>st</sup>) day of the month following the retiree's death, or on the first (1<sup>st</sup>) day of the month following the retiree's spouse's eligibility for Medicare, the health benefit will cease for that particular person but will remain in effect for the other party until the first (1<sup>st</sup>) day of the month following that particular person's eligibility for Medicare. This provision is subject to the seven (7) year maximum benefit.
4. The term life insurance benefit will remain in effect until the end of the month of the retiree's sixty-fifth (65<sup>th</sup>) birthday. The accidental death and dismemberment benefit of the term life insurance policy does not continue with retirement. The supplemental term life insurance may continue at the retiree's expense until the retiree's seventieth (70<sup>th</sup>) birthday.
5. Until the retiree reaches the age of Medicare eligibility, retirees may remain on the same dental and vision programs they were on at the time of retirement. Retirees will pay the total premium for these programs.
6. Retirees may remain on the long-term care program they were on at the time of retirement. Retirees will pay the total premium for this program. This benefit is no longer offered to newly hired teachers after June 30, 2019.

#### **D. Sick Time Remuneration at Retirement:**

Sick time benefits will be paid only one (1) time to a given individual.

1. Teachers who were hired in or prior to the 1987-1988 school year (sixteen (16) or more years of experience before the beginning of the 2004-2005 school year) qualify for the following benefits:
  - a. the 401(a) Buy-out Program, and
  - b. a \$2,000 lump sum severance benefit for INPRS calculations at retirement if the retiree has at least sixty (60) accumulated sick leave days.
2. Teachers who had fewer than sixteen (16) years of experience before the beginning of the 2004-2005 school year:
  - a. qualify for the 401(a) Buy-out Program account but do not receive any sick time remuneration at retirement.

3. Teachers who began service with the District after the 2004-2005 school year and beyond do not receive any sick time benefit at retirement.



## Appendix A

### PERRY TOWNSHIP SCHOOLS APPLICATION FOR APPROVAL OF PROFESSIONAL TRAVEL

Name: \_\_\_\_\_ School: \_\_\_\_\_

In compliance with Article IV, Section 15, of the current ratified Agreement between the Board and the Association, I hereby request professional leave as follows:

Name of conference and sponsoring organization: \_\_\_\_\_

Purpose or scope of the meeting: \_\_\_\_\_

Date(s) of meeting: \_\_\_\_\_

Place of Meeting: \_\_\_\_\_

Furthermore, I request that the School Corporation reimburse my expenses for the reasonable costs of this activity. I understand that the cost for this meeting will be paid by me and that reimbursement for the approved cost will be paid to me after the meeting and after I have filed a properly completed claim, Form 523, in the PTEC Business Office. Receipts for travel, lodging, and any other requested documentation verifying actual cost must be presented with the claim.

\* Travel beyond 75 miles (one-way) requires Board approval prior to the travel.

\*\* You must check with your principal to ensure timeliness to meet this board approval requirement.

Please itemize below what you anticipate to be the reasonable cost of this activity.		
ITEM	Estimated Costs	ACCOUNT NUMBER (Account number(s) for each category must be supplied by the Principal or administrator of the fund)
Registration Fee(s)		
Travel		
Lodging		
Meals: \$60 per diem per day. This does <i>not</i> apply if conference provides meals.	Breakfast(s) @ \$15 = _____ Lunch(s) @ \$15 = _____ Dinner(s) @ \$30 = _____ TOTAL = _____	
Other Parking _____		
<b>Total Estimated Cost</b>		

The itemized list of anticipated costs must be submitted at the time of application for professional travel. The principal will indicate at the time of approval the level of funding to be approved.

\_\_\_\_\_  
Date of Request: \_\_\_\_\_

Signature of employee

The employee is to submit this application to the building principal after completion.

FOR PRINCIPAL / ADMINISTRATOR USE ONLY	
The principal is to route this form to the Assistant Superintendent after completing this section.	
Request Approved _____ Yes No	Substitute Teacher _____ (account number)
Maximum Amount Approved \$ _____	Signature of Principal _____ Date: _____

FOR BUSINESS OFFICE USE ONLY	APPLICATION APPROVAL
The account(s) indicated has unencumbered appropriation at this time to meet the funding approved.  _____ Yes No	Approved: _____ Date: _____ Yes No _____ Signature of Superintendent or designee
Date: _____ By: _____	_____ CODE 8 _____ CODE 9

## Appendix B

### PERRY TOWNSHIP SCHOOLS LEAVE REQUEST FORM

This form is to be used as defined in the Agreement between the Board and the Association. Such leaves shall be granted by the principal, subject to the approval of the Superintendent or his/her designee, in accordance with state law, the current ratified Agreement between the Board and the Association, and the opinion of the Attorney General.

Employee – (Printed) \_\_\_\_\_ Date of Request \_\_\_\_\_

Employee Signature \_\_\_\_\_ Building location \_\_\_\_\_

#### 1. PERSONAL BUSINESS

*In accordance with the current ratified Agreement between the Board and the Association, a leave of not more than five (5) days shall be granted to conduct such business affairs. Refer to Article IV, Section 2 of the Agreement. It is anticipated that these days will be used with discretion as the law intended.*

Date/Dates I must be absent \_\_\_\_\_

#### 2. FAMILY ILLNESS

*A maximum of (10) days per year of a teacher's available accumulated sick leave days may be used as Family illness days. (A teacher may, if needed, make a request to the Superintendent for additional family illness leave days, which shall, if granted, also be deducted from the teacher's available accumulated sick days.) The teacher shall check below the appropriate box to specify his/her relationship to the family member for whom the family illness leave is being requested:*

Check the appropriate box.

- |  |   |  |                                     |
|--|---|--|-------------------------------------|
| <input type="checkbox"/> Spouse        | <input type="checkbox"/> Child          | <input type="checkbox"/> Mother  | <input type="checkbox"/> Father     |
| <input type="checkbox"/> Sister        | <input type="checkbox"/> Brother        | <input type="checkbox"/> Grandparent   | <input type="checkbox"/> Grandchild |
| <input type="checkbox"/> Mother-in-law | <input type="checkbox"/> Father-in-law  | <input type="checkbox"/> Daughter-in-law   | <input type="checkbox"/> Son-in-law |
| <input type="checkbox"/> Sister-in-law | <input type="checkbox"/> Brother-in-law | <input type="checkbox"/> other relative or dependent living (include domestic partner) |                                     |

within the household of the employee

Date(s) absent: \_\_\_\_\_

#### 2. VISITATION

*In compliance with Article IV, Section 16, of the current ratified Agreement between the Board and the Association. I hereby request permission to use the one (1) allowable teacher visitation day to*

1.

**Visit an outstanding teacher.** DATE: \_\_\_\_\_

Name of teacher I will visit: \_\_\_\_\_

Name of teacher's school: \_\_\_\_\_

Address of teacher's school: \_\_\_\_\_

2.

**Attend a professional** (check one) ☐ conference, ☐ meeting, or ☐ workshop.

Name of activity: \_\_\_\_\_

Place of activity: \_\_\_\_\_

Date of visitation/activity: \_\_\_\_\_

The employee shall pay his/her own expenses except for the substitute teacher's salary. **This application must be filed and approved at least one (1) week before the date of visitation/attendance. The principal is to route this form to the Superintendent after completion.**

\_\_\_\_\_  
(Signature of Superintendent or designee approving request)

Signature of Principal \_\_\_\_\_ Date \_\_\_\_\_

## Appendix C

Perry Township Schools  
6548 Orinoco Avenue  
Indianapolis, IN 46227

### ASSOCIATION LEAVE REQUEST \*

This form is to be used for leave for an officer of the Perry Education Association (PEA) as defined in the Agreement between the Board and the Association. Such leaves will be granted in accordance with state law and the current ratified Agreement between the Board and the Association.

---

PEA Officer \_\_\_\_\_ School \_\_\_\_\_

(Print or type name)

\_\_\_\_\_ Date \_\_\_\_\_

(Signature of PEA officer)

PEA Officer's Position:

<input type="checkbox"/> President	<input type="checkbox"/> Negotiations Chair
<input type="checkbox"/> 1st Vice-President	<input type="checkbox"/> Membership Chair
<input type="checkbox"/> 2 <sup>nd</sup> Vice-President	<input type="checkbox"/> Legislative Chair
<input type="checkbox"/> Treasurer	<input type="checkbox"/> Discussion Chair
<input type="checkbox"/> Secretary	

ISTA Board of Directors Member

Date(s) I must be absent: \_\_\_\_\_

\* This form must be submitted to the building principal or his/her designee prior to the Leave to allow for notification of a substitute.

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\_\_\_\_\_  
(Signature of principal)

\_\_\_\_\_  
(Signature of Superintendent of designee)

## Appendix D

# Perry Township Schools

## CORRECTIVE ACTION PLAN

A teacher found to have a professional deficiency in violation of other areas of IC 20-28-7.5-1 will be placed on a Corrective Action Plan.

The administrator will inform the teacher of a meeting to which the teacher may bring a PEA representative or other representative of his/her choice. The teacher has the right to have PEA or other representation of his/her own choosing in all subsequent meetings throughout the Corrective Action Plan Process.

Perry Township Schools hereby offers this Corrective Action Plan to assist the teacher in resolving the issues identified on the Corrective Action Plan. The principal shall review with the teacher the recommendations from any Assistance Plan in place immediately preceding this Intensive Plan.

Teacher: \_\_\_\_\_ School: \_\_\_\_\_

Grade or Subject: \_\_\_\_\_ Date: \_\_\_\_\_

Principal: \_\_\_\_\_

Representative: \_\_\_\_\_

Procedures:

1. In the space below, the administrator will list the deficient area(s), the problem(s), the incident(s), and/or the situation(s) that led to the placement of the teacher on the Corrective Action Plan.
2. In the space below, the administrator will describe the plan of action, the resources, and the assistance to be provided to the teacher to remedy the items mentioned above.

3. In the space below, the administrator will list the required indicators for successfully meeting the expectations of the Corrective Action Plan.
4. In the space below, the administrator will identify the timeline for the review(s) and for meeting the expectations of the Corrective Action Plan.

Teacher's signature: \_\_\_\_\_

Administrator's signature: \_\_\_\_\_

Initial date of plan implementation: \_\_\_\_\_

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6. In the space below, the administrator will provide an evaluation of the teacher's progress in meeting the expectations of the Corrective Action Plan.

Principal's recommendation and comments:

- ☐ 1. I am removing the teacher from the Corrective Action Plan.
- ☐ 2. I am continuing the teacher's Corrective Action Plan with a revised date of conclusion.
- ☐ 3. I am recommending the teacher for dismissal.

Teacher's signature: \_\_\_\_\_

Principal's signature: \_\_\_\_\_

Date of recommendation: \_\_\_\_\_

<b>Appendix E: 2021-2022 School Year for 183 Day Teachers 26 Pays</b>				
Pay Period	No. of Days In Reporting Period	Date of Pay 26 Pays	Comment	
Jul 22, 23	2			
Jul 26, 27, 28, 29, 30 Aug 2, 3, 4, 5, 6	10	08/20/21	First pay for 21-22	1
Aug 9, 10, 11, 12, 13, 16, 17, 18, 19, 20	10	09/03/21		2
Aug 23, 24, 25, 26, 27, 30, 31 Sep 1, 2, 3	10	09/17/21		3
Sep 7, 8, 9, 10, 13, 14, 15, 16, 17	9	10/01/21	Labor Day	4
Sep 20, 21, 22, 23, 24, 27, 28, 29, 30 Oct 1	10	10/15/21		5
Oct 4, 5, 6, 7, 8	5	10/29/21	Fall Break One Day	6
Oct 25, 26, 27, 28, 29	5	11/12/21	Fall Break One Day	7
Nov 1, 2, 3, 4, 5, 8, 9, 10, 11, 12	10	11/26/21		8
Nov 15, 16, 17, 18, 19, 22, 23	7	12/10/21	Thanksgiving 3 Days	9
Nov 29, 30 Dec 1, 2, 3, 6, 7, 8, 9, 10	10	12/24/21		10
Dec 13, 14, 15, 16, 17	4.5	01/07/22	Winter Break	11
Jan 3, 4, 5, 6, 7	5	01/21/22	Winter Break	12
Jan 10, 11, 12, 13, 14, 18, 19, 20, 21	9	02/04/22	Martin Luther King, Jr	13
Jan 24, 25, 26, 27, 28, 31 Feb 1, 2, 3, 4	10	02/18/22		14
Feb 7, 8, 9, 10, 11, 14, 15, 16, 17, 18	10	03/04/22		15
Feb 22, 23, 24, 25, 28 Mar 1, 2, 3, 4	9	03/18/22	Presidents' Day	16
Mar 7, 8, 9, 10, 11, 14, 15, 16, 17, 18	10	04/01/22		17
Mar 21, 22, 23, 24, 25	5	04/15/22		18
Apr 11, 12, 13, 14, 15	5	04/29/22	Spring Break	19
Apr 18, 19, 20, 21, 22, 25, 26, 27, 28, 29	10	05/13/22		20
May 2, 3, 4, 5, 6, 9, 10, 11, 12, 13	10	05/27/22		21
May 16, 17, 18, 19, 20, 23, 24, 25	7.5	06/10/22		22
		06/24/22	Memorial Day	23
		07/08/22		24
		07/22/22		25
		08/05/22		26

# **Perry Township Schools**

## **Procedures for the Evaluation of Non-Administrative Certified Personnel**

**Developed by**

**a**

**Joint Committee**

**Of**

**The Perry Education Association**

**and**

**The Perry Township Schools Administration**

## **Introduction**

This Handbook outlines the procedures and documents to be used by Perry Township Schools Administrators in evaluating all Perry Township Schools non-administrative certificated personnel. This Handbook also outlines the procedures and documents to be used by Perry Township Schools Administrators and Perry Township Schools Master Teachers in conducting and recording evaluation-related observations of all Perry Township Schools non-administrative certificated personnel. In addition to the rubrics, forms, and procedures which are to be used in the evaluation process, this Handbook will provide an overview of the evaluation process and the timelines to be used in that process.

A joint committee of the Perry Education Association (PEA) and the Perry Township Schools Administration developed these procedures and documents, and these will go into effect on July 1, 2012, for the 2012-2013 school year and subsequent school years until amended after being discussed with the PEA. The evaluation process will be an ongoing topic of Discussion between the PEA and the Perry Township Schools Administration.

## **Evaluators**

Indiana Code (IC 20-28-11.5-1) defines an "Evaluator" as follows:

### **IC 20-28-11.5-1**

#### **"Evaluator"**

Sec. 1. As used in this chapter, "evaluator" means an individual who conducts a staff performance evaluation. The term includes a teacher who:

- (1) has clearly demonstrated a record of effective teaching over several years;
- (2) is approved by the principal as qualified to evaluate under the plan; and
- (3) conducts staff performance evaluations as a significant part of teacher's responsibilities. *As added by P.L.90-2011, SEC.39.*

**Administrators** are "evaluators" who are responsible for preparing summative evaluations, which determine employment recommendations and the amount of additional compensation, if any, to which a non-administrative certificated employee may be entitled according to the guidelines set forth in the current *Agreement between The Board of Education of Perry Township Schools and The Perry Education Association*.

**Master Teachers** are responsible for conducting evaluation-related observations, for meeting with staff members to provide feedback, for modeling instruction, for identifying staff professional development needs, and for conducting appropriate professional development. Master Teachers are partners with school administrators in observing and evaluating classroom teachers; Master Teachers shall observe classroom teacher performance using the TAP/NIET Instructional Rubrics and shall conduct follow-up classroom teacher conferences. In accordance with Indiana Code (IC 20-28-11.5-5), Master Teachers shall receive "training and support in evaluation skills" for the Perry Township Schools-adopted evaluation model. Master Teachers shall participate in all TAP/NIET trainings and shall become Certified TAP/NIET Evaluators.

### **IC 20-28-11.5-5**

#### **Conduct of evaluations**

Sec. 5. (a) The superintendent or equivalent authority, for a school corporation that does not have a superintendent, may provide for evaluations to be conducted by an external provider.



(b) An individual may evaluate a certificated employee only if the individual has received training and support in evaluation skills. *As added by P.L.90-2011, SEC.39.*

## **Evaluation Model**

Indiana Code (IC 20-28-11.5-4) delineates the “plan components” of a school corporation’s evaluation model.

Evaluators will use the **NIET (National Institute for Excellence in Teaching) TAP (The System for Teacher and Student Advancement) Evaluation Tool** (or an alternate evaluation rubric for non-classroom teachers) for the annual evaluation of non-administrative certificated personnel.

The **TAP Evaluation Tool** and/or **Cluster Rubric** will be used for **Master Teachers**. **The TAP Evaluation Tool will be used for any teacher who teaches in an instructional setting** (general education classroom, special education classroom, physical activity classroom, laboratory, or performance classroom) regardless of whether the instruction takes place in a large group or a small group setting. **The TAP Evaluation Tool will consist of evaluation in three (3) domain areas – Instruction, Designing and Planning Instruction, and The Learning Environment.** Each domain area is sub-divided into indicators – twelve (12) for the Instruction domain, four (4) for The Learning Environment domain, and three (3) for the Designing and Planning Instruction domain.

An **alternate evaluation tool\*** will be used to evaluate the following non-administrative certificated personnel:

- Counselors
- School Services Professionals [Occupational Therapists, Physical Therapists, School Psychologists, Speech Clinicians\*\*, and Teachers in Supervisory Positions (for example, Special Education Supervisors)]
- School Social Workers
- Staff Developers
- Media Specialists

\* **Note:** Administrators will evaluate the non-administrative certificated personnel who are evaluated with an alternate evaluation tool. The number of evaluations for these individuals may be reduced, and these individuals may also be asked to provide evidence that they are meeting the indicators outlined on their evaluation tools, especially whenever those indicators may not be readily observable by administrators. (See the “Procedures for Implementation” section of this document.)

\*\* **Note:** The TAP Evaluation Tool (without modification) may be used for Speech Clinicians who provide push-in support, as identified by the Speech and Language Pathologist Supervisor and the Building Principal.

## INSTRUCTION

	SIGNIFICANTLY ABOVE EXPECTATIONS (5)*	AT EXPECTATIONS (3)*	SIGNIFICANTLY BELOW EXPECTATIONS (1)*
<b>Standards and Objectives</b>	<ul style="list-style-type: none"> <li>All learning objectives and state content standards are explicitly communicated.</li> <li>Sub-objectives are aligned and logically sequenced to the lesson's major objective.</li> <li>Learning objectives are: (a) consistently connected to what students have previously learned, (b) know from life experiences, and (c) integrated with other disciplines.</li> <li>Expectations for student performance are clear, demanding, and high.</li> <li>State standards are displayed and referenced throughout the lesson.</li> <li>There is evidence that most students demonstrate mastery of the objective.</li> </ul>	<ul style="list-style-type: none"> <li>Most learning objectives and state content standards are communicated.</li> <li>Sub-objectives are mostly aligned to the lesson's major objective.</li> <li>Learning objectives are connected to what students have previously learned.</li> <li>Expectations for student performance are clear.</li> <li>State standards are displayed.</li> <li>There is evidence that most students demonstrate mastery of the objective.</li> </ul>	<ul style="list-style-type: none"> <li>Few learning objectives and state content standards are communicated.</li> <li>Sub-objectives are inconsistently aligned to the lesson's major objective.</li> <li>Learning objectives are rarely connected to what students have previously learned.</li> <li>Expectations for student performance are vague.</li> <li>State standards are displayed.</li> <li>There is evidence that few students demonstrate mastery of the objective.</li> </ul>
<b>Motivating Students</b>	<ul style="list-style-type: none"> <li>The teacher consistently organizes the content so that it is personally meaningful and relevant to students.</li> <li>The teacher consistently develops learning experiences where inquiry, curiosity, and exploration are valued.</li> <li>The teacher regularly reinforces and rewards effort.</li> </ul>	<ul style="list-style-type: none"> <li>The teacher sometimes organizes the content so that it is personally meaningful and relevant to students.</li> <li>The teacher sometimes develops learning experiences where inquiry, curiosity, and exploration are valued.</li> <li>The teacher sometimes reinforces and rewards effort.</li> </ul>	<ul style="list-style-type: none"> <li>The teacher rarely organizes the content so that it is personally meaningful and relevant to students.</li> <li>The teacher rarely develops learning experiences where inquiry, curiosity, and exploration are valued.</li> <li>The teacher rarely reinforces and rewards effort.</li> </ul>
<b>Presenting Instructional Content</b>	<p>Presentation of content always includes:</p> <ul style="list-style-type: none"> <li>visuals that establish the purpose of the lesson, preview the organization of the lesson, and include internal summaries of the lesson;</li> <li>examples, illustrations, analogies, and labels for new concepts and ideas;</li> <li>modeling by the teacher to demonstrate his or her performance expectations;</li> <li>concise communication;</li> <li>logical sequencing and segmenting;</li> <li>all essential information; and</li> <li>no irrelevant, confusing, or nonessential information.</li> </ul>	<p>Presentation of content most of the time includes:</p> <ul style="list-style-type: none"> <li>visuals that establish the purpose of the lesson, preview the organization of the lesson, and include internal summaries of the lesson;</li> <li>examples, illustrations, analogies, and labels for new concepts and ideas;</li> <li>modeling by the teacher to demonstrate his or her performance expectations;</li> <li>concise communication;</li> <li>logical sequencing and segmenting;</li> <li>all essential information; and</li> <li>no irrelevant, confusing, or nonessential information.</li> </ul>	<p>Presentation of content rarely includes:</p> <ul style="list-style-type: none"> <li>visuals that establish the purpose of the lesson, preview the organization of the lesson, and include internal summaries of the lesson;</li> <li>examples, illustrations, analogies, and labels for new concepts and ideas;</li> <li>modeling by the teacher to demonstrate his or her performance expectations;</li> <li>concise communication;</li> <li>logical sequencing and segmenting;</li> <li>all essential information; and</li> <li>no irrelevant, confusing, or nonessential information.</li> </ul>
<b>Lesson Structure and Pacing</b>	<ul style="list-style-type: none"> <li>The lesson starts promptly.</li> <li>The lesson's structure is coherent, with a beginning, middle, end, and time for reflection.</li> <li>Pacing is brisk and provides many opportunities for individual students who progress at different learning rates.</li> <li>Routines for distributing materials are seamless.</li> <li>No instructional time is lost during transitions.</li> </ul>	<ul style="list-style-type: none"> <li>The lesson starts promptly.</li> <li>The lesson's structure is coherent, with a beginning, middle, and end.</li> <li>Pacing is appropriate and sometimes provides opportunities for students who progress at different learning rates.</li> <li>Routines for distributing materials are efficient.</li> <li>Little instructional time is lost during transitions.</li> </ul>	<ul style="list-style-type: none"> <li>The lesson does not start promptly.</li> <li>The lesson has a structure, but may be missing closure or introductory elements.</li> <li>Pacing is appropriate for less than half of the students and rarely provides opportunities for students who progress at different learning rates.</li> <li>Routines for distributing materials are inefficient.</li> <li>Considerable time is lost during transitions.</li> </ul>

\* Performance definitions are provided at levels 5, 3, and 1. Raters can score performance at levels 2 or 4 based on their professional judgment.

## INSTRUCTION *Continued*

	SIGNIFICANTLY ABOVE EXPECTATIONS (5)	AT EXPECTATIONS (3)	SIGNIFICANTLY BELOW EXPECTATIONS (1)
<b>Activities and Materials</b>	<p>Activities and materials include all of the following:</p> <ul style="list-style-type: none"> <li>• support the lesson objectives;</li> <li>• are challenging;</li> <li>• sustain students' attention;</li> <li>• elicit a variety of thinking;</li> <li>• provide time for reflection;</li> <li>• are relevant to students' lives;</li> <li>• provide opportunities for student-to-student interaction;</li> <li>• induce student curiosity and suspense;</li> <li>• provide students with choices;</li> <li>• incorporate multimedia and technology; and</li> <li>• incorporate resources beyond the school curriculum texts (e.g., teacher-made materials, manipulatives, resources from museums, cultural centers, etc.).</li> </ul> <p>• In addition, sometimes activities are game-like, involve simulations, require creating products, and demand self-direction and self-monitoring.</p>	<p>Activities and materials include most of the following:</p> <ul style="list-style-type: none"> <li>• support the lesson objectives;</li> <li>• are challenging;</li> <li>• sustain students' attention;</li> <li>• elicit a variety of thinking;</li> <li>• provide time for reflection;</li> <li>• are relevant to students' lives;</li> <li>• provide opportunities for student-to-student interaction;</li> <li>• induce student curiosity and suspense;</li> <li>• provide students with choices;</li> <li>• incorporate multimedia and technology; and</li> <li>• incorporate resources beyond the school curriculum texts (e.g., teacher-made materials, manipulatives, resources from museums, cultural centers, etc.).</li> </ul>	<p>Activities and materials include few of the following:</p> <ul style="list-style-type: none"> <li>• support the lesson objectives;</li> <li>• are challenging;</li> <li>• sustain students' attention;</li> <li>• elicit a variety of thinking;</li> <li>• provide time for reflection;</li> <li>• are relevant to students' lives;</li> <li>• provide opportunities for student-to-student interaction;</li> <li>• induce student curiosity and suspense;</li> <li>• provide students with choices;</li> <li>• incorporate multimedia and technology; and</li> <li>• incorporate resources beyond the school curriculum texts (e.g., teacher-made materials, manipulatives, resources from museums, etc.).</li> </ul>
<b>Questioning</b>	<p>Teacher questions are varied and high quality, providing a balanced mix of question types:</p> <ul style="list-style-type: none"> <li>◦ knowledge and comprehension;</li> <li>◦ application and analysis; and</li> <li>◦ creation and evaluation.</li> </ul> <ul style="list-style-type: none"> <li>• Questions are consistently purposeful and coherent.</li> <li>• A high frequency of questions is asked.</li> <li>• Questions are consistently sequenced with attention to the instructional goals.</li> <li>• Questions regularly require active responses (e.g., whole-class signaling, choral responses, written and shared responses, or group and individual answers).</li> <li>• Wait time (3-5 seconds) is consistently provided.</li> <li>• The teacher calls on volunteers and nonvolunteers, and a balance of students based on ability and sex.</li> <li>• Students generate questions that lead to further inquiry and self-directed learning.</li> </ul>	<p>Teacher questions are varied and high quality, providing for some, but not all, question types:</p> <ul style="list-style-type: none"> <li>◦ knowledge and comprehension;</li> <li>◦ application and analysis; and</li> <li>◦ creation and evaluation.</li> </ul> <ul style="list-style-type: none"> <li>• Questions are usually purposeful and coherent.</li> <li>• A moderate frequency of questions asked.</li> <li>• Questions are sometimes sequenced with attention to the instructional goals.</li> <li>• Questions sometimes require active responses (e.g., whole-class signaling, choral responses, or group and individual answers).</li> <li>• Wait time is sometimes provided.</li> <li>• The teacher calls on volunteers and nonvolunteers, and a balance of students based on ability and sex.</li> </ul>	<p>Teacher questions are inconsistent in quality and include few question types:</p> <ul style="list-style-type: none"> <li>◦ knowledge and comprehension;</li> <li>◦ application and analysis; and</li> <li>◦ creation and evaluation.</li> </ul> <ul style="list-style-type: none"> <li>• Questions are random and lack coherence.</li> <li>• A low frequency of questions is asked.</li> <li>• Questions are rarely sequenced with attention to the instructional goals.</li> <li>• Questions rarely require active responses (e.g., whole-class signaling, choral responses, or group and individual answers).</li> <li>• Wait time is inconsistently provided.</li> <li>• The teacher mostly calls on volunteers and high-ability students.</li> </ul>



## INSTRUCTION *Continued*

	SIGNIFICANTLY ABOVE EXPECTATIONS (5)	AT EXPECTATIONS (3)	SIGNIFICANTLY BELOW EXPECTATIONS (1)
<b>Academic Feedback</b>	<ul style="list-style-type: none"> <li>• Oral and written feedback is consistently academically focused, frequent, and high quality.</li> <li>• Feedback is frequently given during guided practice and homework review.</li> <li>• The teacher circulates to prompt student thinking, assess each student's progress, and provide individual feedback.</li> <li>• Feedback from students is regularly used to monitor and adjust instruction.</li> <li>• Teacher engages students in giving specific and high-quality feedback to one another.</li> </ul>	<ul style="list-style-type: none"> <li>• Oral and written feedback is mostly academically focused, frequent, and mostly high quality.</li> <li>• Feedback is sometimes given during guided practice and homework review.</li> <li>• The teacher circulates during instructional activities to support engagement and monitor student work.</li> <li>• Feedback from students is sometimes used to monitor and adjust instruction.</li> </ul>	<ul style="list-style-type: none"> <li>• The quality and timeliness of feedback is inconsistent.</li> <li>• Feedback is rarely given during guided practice and homework review.</li> <li>• The teacher circulates during instructional activities, but monitors mostly behavior.</li> <li>• Feedback from students is rarely used to monitor or adjust instruction.</li> </ul>
<b>Grouping Students</b>	<ul style="list-style-type: none"> <li>• The instructional grouping arrangements (either whole class, small groups, pairs, or individual; heterogeneous or homogeneous ability) consistently maximize student understanding and learning efficiency.</li> <li>• All students in groups know their roles, responsibilities, and group work expectations.</li> <li>• All students participating in groups are held accountable for group work and individual work.</li> <li>• Instructional group composition is varied (e.g., race, gender, ability, and age) to best accomplish the goals of the lesson.</li> <li>• Instructional groups facilitate opportunities for students to set goals, reflect on, and evaluate their learning.</li> </ul>	<ul style="list-style-type: none"> <li>• The instructional grouping arrangements (either whole class, small groups, pairs, or individual; heterogeneous or homogeneous ability) adequately enhance student understanding and learning efficiency.</li> <li>• Most students in groups know their roles, responsibilities, and group work expectations.</li> <li>• Most students participating in groups are held accountable for group work and individual work.</li> <li>• Instructional group composition is varied (e.g., race, gender, ability, and age) to, most of the time, accomplish the goals of the lesson.</li> </ul>	<ul style="list-style-type: none"> <li>• The instructional grouping arrangements (either whole class, small groups, pairs, or individual; heterogeneous or homogeneous ability) inhibit student understanding and learning efficiency.</li> <li>• Few students in groups know their roles, responsibilities, and group work expectations.</li> <li>• Few students participating in groups are held accountable for group work and individual work.</li> <li>• Instructional group composition remains unchanged, irrespective of the learning and instructional goals of a lesson.</li> </ul>
<b>Teacher Content Knowledge</b>	<ul style="list-style-type: none"> <li>• Teacher displays extensive content knowledge of all the subjects she or he teaches.</li> <li>• Teacher regularly implements a variety of subject-specific instructional strategies to enhance student content knowledge.</li> <li>• Teacher regularly highlights key concepts and ideas and uses them as bases to connect other powerful ideas.</li> <li>• Limited content is taught in sufficient depth to allow for the development of understanding.</li> </ul>	<ul style="list-style-type: none"> <li>• Teacher displays accurate content knowledge of all the subjects he or she teaches.</li> <li>• Teacher sometimes implements subject-specific instructional strategies to enhance student content knowledge.</li> <li>• Teacher sometimes highlights key concepts and ideas and uses them as bases to connect other powerful ideas.</li> </ul>	<ul style="list-style-type: none"> <li>• Teacher displays under-developed content knowledge in several subject areas.</li> <li>• Teacher rarely implements subject-specific instructional strategies to enhance student content knowledge.</li> <li>• Teacher does not understand key concepts and ideas in the discipline and therefore presents content in an unconnected way.</li> </ul>
<b>Teacher Knowledge of Students</b>	<ul style="list-style-type: none"> <li>• Teacher practices display understanding of each student's anticipated learning difficulties.</li> <li>• Teacher practices regularly incorporate student interests and cultural heritage.</li> <li>• Teacher regularly provides differentiated instructional methods and content to ensure children have the opportunity to master what is being taught.</li> </ul>	<ul style="list-style-type: none"> <li>• Teacher practices display understanding of some students' anticipated learning difficulties.</li> <li>• Teacher practices sometimes incorporate student interests and cultural heritage.</li> <li>• Teacher sometimes provides differentiated instructional methods and content to ensure children have the opportunity to master what is being taught.</li> </ul>	<ul style="list-style-type: none"> <li>• Teacher practices demonstrate minimal knowledge of students' anticipated learning difficulties.</li> <li>• Teacher practices rarely incorporate student interests or cultural heritage.</li> <li>• Teacher practices demonstrate little differentiation of instructional methods or content.</li> </ul>

## INSTRUCTION *Continued*

	SIGNIFICANTLY ABOVE EXPECTATIONS (5)	AT EXPECTATIONS (3)	SIGNIFICANTLY BELOW EXPECTATIONS (1)
<b>Thinking</b>	<p>The teacher thoroughly teaches two or more types of thinking:</p> <ul style="list-style-type: none"> <li>• analytical thinking, where students analyze, compare and contrast, and evaluate and explain information;</li> <li>• practical thinking, where students use, apply, and implement what they learn in real-life scenarios;</li> <li>• creative thinking, where students create, design, imagine, and suppose; and</li> <li>• research-based thinking, where students explore and review a variety of ideas, models, and solutions to problems.</li> </ul> <p>The teacher provides opportunities where students:</p> <ul style="list-style-type: none"> <li>• generate a variety of ideas and alternatives;</li> <li>• analyze problems from multiple perspectives and viewpoints; and</li> <li>• monitor their thinking to ensure that they understand what they are learning, are attending to critical information, and are aware of the learning strategies that they are using and why.</li> </ul>	<p>The teacher thoroughly teaches one type of thinking:</p> <ul style="list-style-type: none"> <li>• analytical thinking, where students analyze, compare and contrast, and evaluate and explain information;</li> <li>• practical thinking, where students use, apply, and implement what they learn in real-life scenarios;</li> <li>• creative thinking, where students create, design, imagine, and suppose; and</li> <li>• research-based thinking, where students explore and review a variety of ideas, models, and solutions to problems.</li> </ul> <p>The teacher provides opportunities where students:</p> <ul style="list-style-type: none"> <li>• generate a variety of ideas and alternatives; and</li> <li>• analyze problems from multiple perspectives and viewpoints.</li> </ul>	<p>The teacher implements no learning experiences that thoroughly teach any type of thinking.</p> <p>The teacher provides no opportunities where students:</p> <ul style="list-style-type: none"> <li>• generate a variety of ideas and alternatives; or</li> <li>• analyze problems from multiple perspectives and viewpoints.</li> </ul>
<b>Problem Solving</b>	<p>The teacher implements activities that teach and reinforce three or more of the following problem-solving types:</p> <ul style="list-style-type: none"> <li>• Abstraction</li> <li>• Categorization</li> <li>• Drawing Conclusions/Justifying Solutions</li> <li>• Predicting Outcomes</li> <li>• Observing and Experimenting</li> <li>• Improving Solutions</li> <li>• Identifying Relevant/Irrelevant Information</li> <li>• Generating Ideas</li> <li>• Creating and Designing</li> </ul>	<p>The teacher implements activities that teach two of the following problem-solving types:</p> <ul style="list-style-type: none"> <li>• Abstraction</li> <li>• Categorization</li> <li>• Drawing Conclusions/Justifying Solution</li> <li>• Predicting Outcomes</li> <li>• Observing and Experimenting</li> <li>• Improving Solutions</li> <li>• Identifying Relevant/Irrelevant Information</li> <li>• Generating Ideas</li> <li>• Creating and Designing</li> </ul>	<p>The teacher implements no activities that teach the following problem-solving types:</p> <ul style="list-style-type: none"> <li>• Abstraction</li> <li>• Categorization</li> <li>• Drawing Conclusions/Justifying Solution</li> <li>• Predicting Outcomes</li> <li>• Observing and Experimenting</li> <li>• Improving Solutions</li> <li>• Identifying Relevant/Irrelevant Information</li> <li>• Generating Ideas</li> <li>• Creating and Designing</li> </ul>

## PLANNING

	SIGNIFICANTLY ABOVE EXPECTATIONS (5)	AT EXPECTATIONS (3)	SIGNIFICANTLY BELOW EXPECTATIONS (1)
<b>Instructional Plans</b>	<p>Instructional plans include:</p> <ul style="list-style-type: none"> <li>measurable and explicit goals aligned to state content standards;</li> <li>activities, materials, and assessments that: <ul style="list-style-type: none"> <li>are aligned to state standards.</li> <li>are sequenced from basic to complex.</li> <li>build on prior student knowledge, are relevant to students' lives, and integrate other disciplines.</li> <li>provide appropriate time for student work, student reflection, and lesson and unit closure;</li> </ul> </li> <li>evidence that plan is appropriate for the age, knowledge, and interests of all learners; and</li> <li>evidence that the plan provides regular opportunities to accommodate individual student needs.</li> </ul>	<p>Instructional plans include:</p> <ul style="list-style-type: none"> <li>goals aligned to state content standards;</li> <li>activities, materials, and assessments that: <ul style="list-style-type: none"> <li>are aligned to state standards.</li> <li>are sequenced from basic to complex.</li> <li>build on prior student knowledge.</li> <li>provide appropriate time for student work, and lesson and unit closure;</li> </ul> </li> <li>evidence that plan is appropriate for the age, knowledge, and interests of most learners; and</li> <li>evidence that the plan provides some opportunities to accommodate individual student needs.</li> </ul>	<p>Instructional plans include:</p> <ul style="list-style-type: none"> <li>few goals aligned to state content standards;</li> <li>activities, materials, and assessments that: <ul style="list-style-type: none"> <li>are rarely aligned to state standards.</li> <li>are rarely logically sequenced.</li> <li>rarely build on prior student knowledge</li> <li>inconsistently provide time for student work, and lesson and unit closure;</li> </ul> </li> <li>little evidence that the plan is appropriate for the age, knowledge, or interests of the learners; and</li> <li>little evidence that the plan provides some opportunities to accommodate individual student needs.</li> </ul>
<b>Student Work</b>	<p>Assignments require students to:</p> <ul style="list-style-type: none"> <li>organize, interpret, analyze, synthesize, and evaluate information rather than reproduce it;</li> <li>draw conclusions, make generalizations, and produce arguments that are supported through extended writing; and</li> <li>connect what they are learning to experiences, observations, feelings, or situations significant in their daily lives, both inside and outside of school.</li> </ul>	<p>Assignments require students to:</p> <ul style="list-style-type: none"> <li>interpret information rather than reproduce it;</li> <li>draw conclusions and support them through writing; and</li> <li>connect what they are learning to prior learning and some life experiences.</li> </ul>	<p>Assignments require students to:</p> <ul style="list-style-type: none"> <li>mostly reproduce information;</li> <li>rarely draw conclusions and support them through writing; and</li> <li>rarely connect what they are learning to prior learning or life experiences.</li> </ul>
<b>Assessment</b>	<p>Assessment Plans:</p> <ul style="list-style-type: none"> <li>are aligned with state content standards;</li> <li>have clear measurement criteria;</li> <li>measure student performance in more than three ways (e.g., in the form of a project, experiment, presentation, essay, short answer, or multiple-choice test);</li> <li>require extended written tasks;</li> <li>are portfolio-based with clear illustrations of student progress toward state content standards; and</li> <li>include descriptions of how assessment results will be used to inform future instruction.</li> </ul>	<p>Assessment Plans:</p> <ul style="list-style-type: none"> <li>are aligned with state content standards;</li> <li>have measurement criteria;</li> <li>measure student performance in more than two ways (e.g., in the form of a project, experiment, presentation, essay, short answer, or multiple-choice test);</li> <li>require written tasks; and</li> <li>include performance checks throughout the school year.</li> </ul>	<p>Assessment Plans:</p> <ul style="list-style-type: none"> <li>are rarely aligned with state content standards;</li> <li>have ambiguous measurement criteria;</li> <li>measure student performance in less than two ways (e.g., in the form of a project, experiment, presentation, essay, short answer, or multiple-choice test); and</li> <li>include performance checks, although the purpose of these checks is not clear.</li> </ul>



ENVIRONMENT			
	Significantly Above Expectations (5) Exemplary	At Expectations (3) Proficient	Significantly Below Expectations (1) Unsatisfactory
Description of performance level	Consistent Evidence of Student-Centered Learning/ Student Ownership of the Learning Environment – Teacher and Students Establish the Environment	Some Evidence of Student-Centered Learning/ Student Ownership of the Learning Environment – Teacher Establishes the Environment	Minimal Evidence of Student Ownership of the Learning Environment – Heavy Emphasis on Teacher Direction
Expectations (ES)	<ul style="list-style-type: none"> <li>Teacher engages students in learning with clear and rigorous academic expectations and actively uses aligned and differentiated materials and resources to ensure equitable access to learning.</li> <li>Students regularly learn from their mistakes and can describe their thinking on what they learned.</li> <li>Teacher creates learning opportunities where all students consistently experience success.</li> <li>Students lead opportunities that support learning.</li> <li>Students take initiative to meet or exceed teacher expectations.</li> <li>Teacher optimizes instructional time to ensure each student meets their learning goals.</li> </ul>	<ul style="list-style-type: none"> <li>Teacher engages students in learning with clear and rigorous academic expectations with aligned materials and resources for students to access.</li> <li>Teacher encourages students to learn from mistakes.</li> <li>Teacher creates learning opportunities where all students can experience success.</li> <li>Students complete their work according to teacher expectations.</li> </ul>	<ul style="list-style-type: none"> <li>Teacher expectations are not rigorous for students.</li> <li>Teacher does not create learning opportunities where students can experience success.</li> <li>Student work is rarely completed to meet teacher expectations.</li> </ul>
Engaging Students and Managing Behavior (ESMB)	<ul style="list-style-type: none"> <li>Students are consistently engaged in behaviors that optimize learning and increase time on task.</li> <li>Teacher and students establish collective commitments for learning and behavior.</li> <li>Teacher consistently uses and students reinforce several techniques (e.g., rewards, approval, contingent activities, consequences, etc.) that maintain student engagement and promote a positive classroom environment.</li> <li>Teacher consistently recognizes and motivates positive behaviors and does not allow inconsequential behavior to interrupt the lesson.</li> <li>Teacher addresses individual students who have caused disruptions rather than the entire class.</li> <li>Teacher quickly attends to disruptions with minimal interruption to learning.</li> </ul>	<ul style="list-style-type: none"> <li>Students are mostly engaged in behaviors that optimize learning and increase time on task.</li> <li>Teacher establishes rules for learning and behavior.</li> <li>Teacher uses a variety of techniques (e.g., rewards, approval, contingent activities, consequences, etc.) that maintain student engagement and promote a positive classroom environment.</li> <li>Teacher often recognizes and motivates positive behaviors and does not allow inconsequential behavior to interrupt the lesson.</li> <li>Teacher addresses students who have caused disruptions, yet sometimes he or she addresses the entire class.</li> </ul>	<ul style="list-style-type: none"> <li>Students are consistently engaged in behavior that interrupts learning or minimizes time on task.</li> <li>Teacher establishes few rules for learning and behavior.</li> <li>Teacher uses few techniques to maintain student engagement.</li> <li>Teacher does not or inconsistently addresses behavior that interrupts learning.</li> <li>Teacher over-addresses inconsequential behavior.</li> </ul>

ENVIRONMENT			
	Significantly Above Expectations (5) Exemplary	At Expectations (3) Proficient	Significantly Below Expectations (1) Unsatisfactory
<i>Description of performance level</i>	<i>Consistent Evidence of Student-Centered Learning/ Student Ownership of the Learning Environment – Teacher and Students Establish the Environment</i>	<i>Some Evidence of Student-Centered Learning/ Student Ownership of the Learning Environment – Teacher Establishes the Environment</i>	<i>Minimal Evidence of Student Ownership of the Learning Environment – Heavy Emphasis on Teacher Direction</i>
<b>Environment (ENV)</b>	<p>The classroom:</p> <ul style="list-style-type: none"> <li>welcomes all students and guests and provides a safe space for all students to take risks and interact with peers.</li> <li>is clearly organized and designed for and with students to promote learning for all.</li> <li>has supplies, equipment, and resources easily and readily accessible to provide equitable opportunities for all students.</li> <li>displays current student work that promotes a positive and inclusive classroom environment.</li> <li>is arranged to maximize individual and group learning and to reinforce a positive classroom culture.</li> </ul>	<p>The classroom:</p> <ul style="list-style-type: none"> <li>welcomes all students and guests.</li> <li>is organized to promote learning for all students.</li> <li>has supplies, equipment, and resources accessible to provide equitable opportunities for students.</li> <li>displays current student work.</li> <li>is arranged to promote individual and group learning.</li> </ul>	<p>The classroom:</p> <ul style="list-style-type: none"> <li>is somewhat uninviting.</li> <li>is not organized to promote student learning.</li> <li>supplies, equipment, and resources are difficult to access.</li> <li>does not display student work.</li> <li>is not arranged to promote group learning.</li> </ul>
<b>Respectful Culture (RC)</b>	<ul style="list-style-type: none"> <li>Teacher-student and student-student interactions consistently demonstrate caring, kindness, and respect for one another and celebrate and acknowledge all students' background and culture.</li> <li>Teacher seeks out and is receptive to the interests and opinions of all students.</li> <li>Positive relationships and interdependence characterize the classroom.</li> </ul>	<ul style="list-style-type: none"> <li>Teacher-student interactions are generally positive and reflect awareness and consideration of all students' background and culture.</li> <li>Teacher and students exhibit respect and kindness for the teacher and each other; classroom is free of unhealthy conflict, sarcasm, and put-downs.</li> <li>Teacher is receptive to the interests and opinions of students.</li> </ul>	<ul style="list-style-type: none"> <li>Teacher does not establish a safe and positive classroom culture for students.</li> <li>Students do not exhibit respect for the teacher or each other.</li> <li>Teacher and/or student interaction and communication is characterized by unhealthy conflict, sarcasm, or put-downs.</li> <li>Teacher is not receptive to interests and opinions of students.</li> </ul>



## **Implementation**

### **Professional Development/Cluster Meeting Time**

Any teacher new to Perry Township will receive professional development in each of the twelve (12) indicators in the Instructional Domain prior to any formal announced or unannounced observations during the current school year. Observations for returning staff may start after the first two (2) weeks of school, as determined by the school's administrative team. The administration will provide a plan of additional support, as needed, for new teachers in regards to learning of the TAP/NIET Rubric. Elementary Teachers may be evaluated in any content area in which they teach. Special consideration may be given to new teachers unfamiliar with the content areas and any unusual circumstances.

Training for non-classroom teachers on their evaluation tool rubrics will be provided by administrators and/or supervisors.

\*Evaluations for Master Teachers may commence after the start of school, including during rubric review.

## **Teacher Effectiveness Ratings**

According to Indiana Code (IC 20-28-11.5-4) previously cited in this handbook, each certificated employee shall receive an **annual designation** in one (1) of the following rating categories - **Highly Effective, Effective, Improvement Necessary, or Ineffective**. The evaluators shall use the TAP Evaluation Tool or the appropriate alternate evaluation rubric to implement the observation, evaluation, and said designation of non-administrative certificated personnel.

According to Indiana Code (IC 20-28-11.5-6), **a certificated employee who receives an annual rating of Ineffective or Improvement Necessary shall be placed onto a remediation plan.**

Evaluating teaching effectiveness is basic to improving instruction and in facilitating professional growth. The performance indicators listed in each teaching domain will guide both teachers and administrators in the evaluation process and will allow administrators to make decisions regarding teacher effectiveness ratings. Teachers will be rated as highly effective, effective, improvement necessary, or ineffective.

**Highly Effective** (evaluation tool score = 4.0 – 5.0)\*\*\*

Performance consistently exhibits multiple strengths that have a strong, positive impact on students and the school climate. Teacher serves as a model. Areas for professional growth are self-directed, based on refinement areas identified through the evaluation tool used by PERRY TOWNSHIP SCHOOLS.

**Effective** (evaluation tool score = 2.26 – 3.99)\*\*\*

Performance typically exhibits multiple strengths that favorably impact students and the school climate. Teacher serves as a model in some areas. Areas for professional growth are self-directed, based on refinement areas identified through the evaluation tool used by PERRY TOWNSHIP SCHOOLS.

**Improvement Necessary** (evaluation tool score = 1.6 – 2.25)\*\*\*

Performance typically exhibits few areas of strengths. Areas for professional growth will be identified, and a remediation plan will be developed. Areas for professional growth are self-directed and administratively directed, based on refinement areas identified through evaluation tool used by PERRY TOWNSHIP SCHOOLS.

**Ineffective** (evaluation tool score = 1.0 – 1.59)\*\*\*

Performance frequently exhibits weaknesses that negatively impact students and the school climate. Areas for professional growth will be identified and a remediation plan will be developed. Direct and immediate intervention is required by administrator.

\*\*\* Note: These evaluation tool score ranges may differ for the alternate evaluation tools used to evaluate non-classroom teachers.

## **Procedures for Implementation**

Evaluators will evaluate (via observation criteria) non-administrative certificated personnel three (3) different times during each school year. (2 announced evaluations and 1 unannounced evaluation) The evaluation team will include administrators and the Master Teacher(s), and each staff member shall be evaluated by multiple evaluators, based on the principal's discretion, throughout the three (3) cycles. {The number of evaluations for non-administrative certificated personnel who are evaluated with an alternate evaluation tool may be reduced [to no fewer than two (2) cycles], and these individuals may be asked to provide evidence they are meeting the indicators outlined on their evaluation tools, especially whenever those indicators may not be readily observable by administrators.}

**If a teacher has been on leave for any length of the school year, the overall rating will be based on the evaluation(s) conducted to date, during that school year. If the teacher has been on a year-long leave, the evaluation score will stand from the previous year.**

The evaluator, following each formal announced or unannounced observation, will conduct a **post-conference** with the employee being evaluated. The evaluator will share with the classroom teacher the evaluator's scores and the classroom teacher will share his/her self-rating scores during the post-conference; the evaluator's scores are the official scores. The evaluator will provide both one (1) area of reinforcement and one (1) area of refinement during the post-conference.

## **Evaluation Weighting with Respect to Rubric Domains**

### **Rubric Domain Weighting**

- |  |     |
|--|-----|
| 1. Instruction (12 Indicators)                       | 75% |
| 2. The Learning Environment (4 Indicators)           | 10% |
| 3. Designing and Planning Instruction (3 Indicators) | 15% |

**Note:** The CODE (Comprehensive Online Data Entry) system (software program) will calculate integrated cumulative performance scores.

## **Calculating Final Summative Score**

Average of 3 evaluations= 85% of Summative Score

Responsibility Survey=5% of Summative Score\*

Average of the 3 self-scores=10% of Summative Score\*\*

Evaluation average score multiplied by .85

Responsibility Survey Score multiplied by .05

Self-Score average score multiplied by .10

Total is Summative Score

\*The Responsibility Survey will reflect evidence collected during teacher time spent in cluster, implementation of student and teacher strategies, and pre-post conferences.

\*\*The average of the three self-scores will be greater than or equal to the average of the three evaluations.

Objective measures of student achievement and growth significantly inform the evaluation. Indiana Code does not permit a teacher who negatively affects student achievement and growth to receive a rating of highly effective or effective

## **TAP/NIET OBSERVATIONS/EVALUATIONS**

1. Each non-administrative certificated staff member shall be formally evaluated three (3) times per school year, occurring at least one (1) time each semester by building administrators and/or master teachers. A post-conference evaluation between the observed staff member and the evaluator shall take place in a timely manner after the formal observation; the evaluator shall use the **Evaluator/Self-Evaluation Report** (see page 18) for the post-conference.
2. During the evaluation cycle, the staff member's evaluations will be logged on a **Summary and Planning** sheet .

3. At the end of an evaluation cycle, a final administrative recommendation based on the **Summary Overall Score** shall be determined.

**\*Teachers rated as Ineffective:**

Any teacher rated as ineffective and in danger of non-renewal of contract may request a private conference with the superintendent as noted identified in Due Process Guidelines.

The building level administrator will establish a procedure to ensure that a student will not be instructed for two consecutive years by two consecutive teachers rated as ineffective. This procedure will be established in consultation with the Central Office Assistant Superintendent that supervises that building. If there is a situation in which it is unavoidable for a student to be instructed by consecutive teachers rated as ineffective, the student's parents will be notified prior to the start of the school year.

4. A **Remediation Plan** will be created and implemented for teachers identified as improvement necessary or ineffective based on the Summary Overall Score (see pages 26-28). According to IC 20-28-11.5-4 (c) (d), improvement in the identified areas of instructional indicators will be expected by the end of the Remediation Plan completion of not more than ninety (90) days.
5. An Assistance Plan may be initiated anytime throughout the school year, by the building principal, to support a teacher's continued growth in effectiveness, as deemed appropriate by the building principal.
6. The PEA president will be notified by administration when a teacher is to be placed on a remediation plan.

## Evaluation Form(s) for Certificated Staff

The following pages contain forms that will be used for evaluating certificated staff members.

### Evaluator/Self-Evaluation Report

(This form is completed for each evaluation cycle.)

☐ Announced

☐ Unannounced

Staff Member Evaluated \_\_\_\_\_

School Name \_\_\_\_\_

Evaluation Cycle 1 2 3 4

Date \_\_\_\_\_

TimeSubject \_\_\_\_\_

Evaluator \_\_\_\_\_

Administrator \_\_\_\_\_

Master Teacher \_\_\_\_\_

Instruction	Evaluator Scores	Self-Evaluation Scores	Reinforcement Objective
Standards and Objectives (S&O)			
Motivating Students (MOT)			
Presenting Instructional Content (PIC)			
Lesson Structure and Pacing (LS)			
Activities and Materials (ACT)			
Questioning (QU)			
Academic Feedback (FEED)			
Grouping Students (GRP)			
Teacher Content Knowledge (TCK)			
Teacher Knowledge of Students (TKS)			
Thinking (TH)			
Problem Solving (PS)			
The Learning Environment			Refinement Objective
Expectations (ES)			
Managing Student Behavior (MSB)			
Environment (ENV)			
Respectful Culture (RC)			

<b>Designing and Planning Instruction</b>			
<b>Instructional Plans (IP)</b>			
<b>Student Work (SW)</b>			
<b>Assessment (AS)</b>			

**Evaluator Signature** \_\_\_\_\_

**Date** \_\_\_\_\_

**Staff Member Signature** \_\_\_\_\_

**Date** \_\_\_\_\_

## Appendix G

### **PERRY TOWNSHIP SCHOOLS ASSISTANCE PLAN**

The Assistance Plan may be used for any teacher during the school year in order to support the teacher in his/her continued instructional effectiveness. The placement of a teacher on an Assistance plan is at the discretion of the building principal.

#### **Procedures:**

1. In the space below, the administrator will list the deficient area(s), the problem(s), and the incident(s) and/or the situation(s) that led to the placement of the teacher on the Assistance Plan.
2. In the space below, the administrator will describe the plan of action, the resources, and the assistance to be provided to the teacher to correct the item(s) mentioned above.
3. In the space below, the administrator will list the required indicators for successful completion of the Assistance Plan.
4. In the space below, the administrator will identify the timeline for review(s) and the timeline for the completion of the Assistance Plan.

Teacher Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Administrator Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Implementation Date/Timeline: \_\_\_\_\_

In the space below, the administrator will provide an evaluation of the teacher's progress on the Assistance Plan.



Teacher's Comments:

Administrator's Comments and Recommendation:

☐

1. I am continuing the Assistance Plan with a revised date of conclusion.

☐

2. I am removing the teacher from the Assistance Plan. The teacher has successfully met the goals of the Assistance Plan.

Teacher Signature: \_\_\_\_\_

Administrator Signature: \_\_\_\_\_

Date of Recommendation: \_\_\_\_\_

## Appendix H

### **PERRY TOWNSHIP SCHOOLS REMEDIATION PLAN**

The Remediation Plan will be used for any teacher rated as **Ineffective**. This Remediation Plan may include Professional Growth Points that can be utilized for teacher license renewal.

**Ineffective** - Performance frequently exhibits weaknesses that negatively impact students and the school climate. Areas for professional growth will be identified and an improvement plan will be developed. Direct and immediate intervention is required by administrator. (Score = 1.0 – 1.59)

The Remediation Plan may also be used for any teacher rated as **Improvement Necessary**.

**Improvement Necessary** - Performance typically exhibits few areas of strengths. Areas for professional growth are self-directed and administratively directed, based on refinement areas identified through the TAP/NIET Evaluation. (Score = 1.6 – 2.25)

Teacher: \_\_\_\_\_

School: \_\_\_\_\_

Grade/Subject: \_\_\_\_\_

Date: \_\_\_\_\_

Administrator: \_\_\_\_\_

#### **Procedures:**

5. In the space below, the administrator will list the deficient area(s), the problem(s), and the incident(s) and/or the situation(s) that led to the placement of the teacher on the Remediation Plan.
  
  
  
  
  
  
  
  
  
  
6. In the space below, the administrator will describe the plan of action, the resources, and the assistance to be provided to the teacher to correct the item(s) mentioned above.
  
  
  
  
  
  
  
  
  
  
7. In the space below, the administrator will list the required indicators for successful completion of the Remediation Plan.
  
  
  
  
  
  
  
  
  
  
8. In the space below, the administrator will identify the timeline for review(s) and the timeline for the completion of the Remediation Plan.
  
  
  
  
  
  
  
  
  
  
9. The teacher must meet the expectations of all indicators and principles as identified by the TAP/NIET Evaluation and Indiana Code.

Teacher Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Administrator Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Implementation Date/Timeline: \_\_\_\_\_

10. In the space below, the administrator will provide an evaluation of the teacher's progress on the Remediation Plan.

Teacher's Comments:

Administrator's Comments and Recommendation:

☐

3. I am continuing the Remediation Plan with a revised date of conclusion.

☐

4. I am removing the teacher from the Remediation Plan due to the teacher's successful completion of the Remediation Plan.

☐

5. I am recommending proceeding to dismissal of the teacher's contract due to the lack of the teacher's progress on the Remediation Plan.

Teacher Signature: \_\_\_\_\_

Administrator Signature: \_\_\_\_\_

Date of Recommendation: \_\_\_\_\_

## Appendix I

### Glossary

**administrator evaluator** – any PERRY TOWNSHIP SCHOOLS administrator who has been trained and certified as a TAP/NIET evaluator

**assistance plan**- used for any teacher during the school year in order to support the teacher in his/her continued instructional effectiveness. The placement of a teacher on an Assistance plan is at the discretion of the building principal.

**career teacher (classroom teacher)** – Under TAP, a career teacher is comparable to a traditional classroom teacher at a non-TAP school. A career teacher collaborates with a master teacher(s) for team teaching, lesson planning, and expertise development in all areas of instruction.

**certificated staff** – a staff member who holds an Indiana teaching certificate

**cluster group** –a small professional development group in which research-based, data-driven best practices are shared

**cluster meeting** – a weekly meeting of a cluster group

**cluster rubric** – the rubric by which master teachers will be evaluated

**conferencing** – Evaluators conference with teachers after each formal observation, which is based on the instructional rubric. Post-conferences focus on one reinforcement area and one refinement area.

**established teacher** – The term **Established Teacher** refers to any teacher already employed as of July 1, 2012. (**Indiana Teacher Classification** - See Indiana Code IC 20-28-6-7.5 and IC 20-28-6-8.)

**evaluation** – the summary assessment of observations and other pertinent criteria originating from the TAP/NIET domains

**evaluator** – a TAP/NIET trained and certified administrator, master teacher or mentor teacher, reading specialist (JGE/RPE only) who conducts a staff performance evaluation

**evaluation cycle** – Evaluators will observe non-administrative certificated personnel four (4) different times during each school year. The evaluation team will include the trained and certified TAP/NIET administrators and Master Teacher(s), and each staff member shall be evaluated by multiple evaluators throughout the four (4) cycles.

**master teacher** – a Certified TAP/NIET Evaluator who is responsible for conducting evaluation-rated observations, for meeting with staff members to provide feedback, for modeling instruction, for identifying staff professional development needs, and for conducting appropriate professional development; Master Teachers shall observe teacher performance using the TAP/NIET Instructional Rubrics and shall conduct follow-up teacher conferences. Master teachers are former classroom teachers that have been highly effective in implementing instructional strategies. They are fully released from classroom duties to coordinate observation schedules, coaching schedules, and other professional development opportunities to support classroom teachers.

**Mentor teacher**- a Certified TAP/NIET Evaluator who is responsible for conducting evaluations and supporting staff while also serving as a classroom teacher.

**multiple evaluators** – at least two (2) different evaluators

**observation** – the assessment of the methodology of the certificated teacher based on the Tap/NIET domains; **Observations are on-site assessments of a certified teacher, or other certified employee, by evaluators as defined in the TAP/NIET language. The sum total of evaluations will lead to one of the major components of the total evaluation.**

**PD** – professional development

**post-conferencing** – see **conferencing**

**probationary teacher** – The term **Probationary Teacher** refers to any new teacher hired after July 1, 2012 or to a Professional Teacher who has received one (1) rating of Ineffective. (**Indiana Teacher Classification** - See Indiana Code IC 20-28-6-7.5 and IC 20-28-6-8.)

**professional teacher** – The term **Professional Teacher** refers to a Probationary Teacher who has received a rating of Highly Effective or who has received at least an Effective rating for three (3) of five (5) years. (**Indiana Teacher Classification** - See Indiana Code IC 20-28-6-7.5 and IC 20-28-6-8.)

**push-in support** – A push-in certificated staff member is one who has the ability to work alongside a classroom teacher in addition to working with a small group of students.

**refinement area** – an evaluator-identified instructional area needing improvement

**reinforcement area** – an evaluator-identified instructional area of strength

**remediation plan** – A remediation plan is a plan of not more than ninety (90) school days in length to correct the deficiencies noted in a certificated employee's evaluation. The remediation plan must require the use of the certificated employee's license renewal credits in professional development activities intended to help the certificated employee achieve an effective rating on the next performance evaluation. If the principal did not conduct the performance evaluation, the principal may direct the use of the certificated employee's license renewal credits under this subsection. (**IC 20-28-11.5-6**)

**summative overall score** – The summative overall score is a final overall weighted score based on all formal evaluations within a single school year. The summary overall score will determine the teacher's rating as highly effective, effective, improvement necessary, or ineffective.